



# Rajoo Engineers Limited

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# RAJOO

excellence in extrusion

## Part I : Statement of Consolidated Audited Results for the Quarter and Year ended 31st March, 2012

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter ended			Year ended	
		31-03-2012	31-12-2011	31-03-2011	31-03-2012	31-03-2011
		Audited	Un-audited	Audited	Audited	Audited
1	<b>Income from operations</b>					
	(a) Net Sales / Income from operations	2904.73	1491.32	2752.67	7661.27	7509.21
	(b) Other operating income	251.48	110.25	239.46	290.17	236.06
	<b>Total income from operations (net)</b>	<b>3156.21</b>	<b>1601.57</b>	<b>2992.12</b>	<b>7951.44</b>	<b>7745.27</b>
2	<b>Expenses</b>					
	(a) Cost of materials consumed	1409.48	800.00	1665.71	4868.19	5124.43
	(b) Purchases of stock-in-trade	865.20	205.78	-	867.29	2.68
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	129.35	(206.75)	181.15	(703.83)	(652.03)
	(d) Employee benefits expense	125.41	127.77	193.02	572.08	638.80
	(e) Depreciation and amortisation expense	52.12	38.85	55.51	159.68	163.07
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	527.24	528.81	706.64	1675.33	1855.62
	<b>Total expenses</b>	<b>3108.81</b>	<b>1494.45</b>	<b>2802.05</b>	<b>7438.75</b>	<b>7132.58</b>
3	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>47.40</b>	<b>107.12</b>	<b>190.08</b>	<b>512.69</b>	<b>612.69</b>
4	Other income	(0.68)	-	(1.23)	-	(0.55)
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>46.72</b>	<b>107.12</b>	<b>188.85</b>	<b>512.69</b>	<b>612.14</b>
6	Finance costs	62.82	38.23	45.44	109.36	49.88
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)</b>	<b>(16.10)</b>	<b>68.90</b>	<b>143.41</b>	<b>403.33</b>	<b>562.25</b>
8	Exceptional items	-	-	-	-	-
9	<b>Profit / (Loss) from ordinary activities before tax (7 + 8)</b>	<b>(16.10)</b>	<b>68.90</b>	<b>143.41</b>	<b>403.33</b>	<b>562.25</b>
10	Tax expense	(15.19)	22.35	70.44	124.13	209.76
11	<b>Net Profit / (Loss) from ordinary activities after tax (9 + 10)</b>	<b>(0.91)</b>	<b>46.54</b>	<b>72.97</b>	<b>279.20</b>	<b>352.49</b>
12	Extraordinary items (net of tax expense ` Lakhs)	-	(6.67)	-	-	-
13	<b>Net Profit / (Loss) for the period (11 + 12)</b>	<b>(0.91)</b>	<b>39.87</b>	<b>72.97</b>	<b>279.20</b>	<b>352.49</b>
14	Share of profit / (loss) of associates	-	-	-	-	-
15	Minority interest	-	-	-	-	-
16	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)</b>	<b>(0.91)</b>	<b>39.87</b>	<b>72.97</b>	<b>279.20</b>	<b>352.49</b>
17	Paid-up equity share capital (Face Value Rs. 1/- per Share)	367.21	367.21	367.21	367.21	367.21
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	2168.54	2008.84	2008.84	2168.54	2008.84
19.	<b>i Earnings per share (before extraordinary items)</b>					
	(a) Basic	0.00	0.11	0.20	0.76	0.96
	(b) Diluted	0.00	0.11	0.20	0.76	0.96
19.	<b>ii Earnings per share (after extraordinary items)</b>					
	(a) Basic	0.00	0.11	0.20	0.76	0.96
	(b) Diluted	0.00	0.11	0.20	0.76	0.96

## Part II : Select information for the Quarter and Year ended 31st March, 2012

A	Particulars of Shareholding				
1	Public shareholding				
	- Number of shares	17629312	17519962	17409312	17629312
	- Percentage of shareholding	48.01%	47.71%	47.41%	48.01%
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares				
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)				
	- Percentage of shares (as a % of the total share capital of the company)				
	b) Non - encumbered				
	- Number of shares	19091438	19200788	19311438	19091438
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	51.99%	52.59%	52.59%	51.99%
B	<b>Investor Complaints</b>				
	Pending at the beginning of the quarter	Nil			
	Received during the quarter	Nil			
	Disposed of during the quarter	Nil			
	Remaining unresolved at the end of the quarter	Nil			

## Consolidated Statement of Assets and Liabilities

(Rs. in Lakhs)

Sr. No.	Particulars	As at 31-03-2012	As at 31-03-2011
<b>A</b>	<b>Equity And Liabilities</b>		
1	<b>Shareholders' funds</b>		
	(a) Share capital	367.21	367.21
	(b) Reserves and surplus	2168.54	2008.85
	(c) Money received against share warrants	-	-
	<b>Sub-total - Shareholders' funds</b>	<b>2535.75</b>	<b>2376.05</b>
2	<b>Share application money pending allotment</b>	-	-
3	<b>Minority interest</b>	-	-
4	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	1090.63	714.78
	(b) Deferred tax liabilities (net)	192.05	173.53
	(c) Other long-term liabilities	0.00	0.00
	(d) Long-term provisions	13.77	10.01
	<b>Sub-total - Non-current liabilities</b>	<b>1296.46</b>	<b>898.32</b>
5	<b>Current liabilities</b>		
	(a) Short-term borrowings	707.58	591.09
	(b) Trade payables	1991.04	1640.40
	(c) Other current liabilities	21.61	28.37
	(d) Short-term provisions	284.27	413.33
	<b>Sub-total - Current liabilities</b>	<b>3004.49</b>	<b>2673.18</b>
	<b>Total - Equity And Liabilities</b>	<b>6836.70</b>	<b>5947.56</b>
<b>B</b>	<b>Assets</b>		
1	<b>Non-current assets</b>		
	(a) Fixed assets	1731.50	1903.19
	(b) Goodwill on consolidation	-	-
	(c) Non-current investments	51.14	2.14
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	10.28	9.49
	(f) Other non-current assets	-	-
	<b>Sub-total - Non-current assets</b>	<b>1792.92</b>	<b>1914.82</b>
2	<b>Current assets</b>		
	(a) Current investments	-	-
	(b) Inventories 2873.98	1665.54	
	(c) Trade receivables	763.76	1082.38
	(d) Cash and cash equivalents	481.96	467.61
	(e) Short-term loans and advances	336.88	161.02
	(f) Other current assets	587.19	656.18
	<b>Sub-total - Current assets</b>	<b>5043.78</b>	<b>4032.73</b>
	<b>Total - Assets</b>	<b>6836.70</b>	<b>5947.56</b>

### Notes :

- The above financial results were reviewed and recommended by the Audit Committee and taken on record by the Board of Directors in the meeting held on **29th May, 2012**.
- During the quarter ended on 31st March, 2012, the company did not receive any complaint from the shareholders and no complains remained unsolved.
- The company operates exclusively in one segment of activity i.e. manufacturing of Plastic Extrusion plant and machinery. As such, Accounting Standard 17 dealing with "Segment Reporting" is not applicable to the Company.
- The Board has recommended dividend of Rs. 0.28 per Equity share of Nominal Value of Re. 1/-
- The Net Profit after Tax of Rs. 279.20/- Lacs includes Loss from Discontinuing Operations amounting to Rs. 33.30/- Lacs.
- The figures of the quarter ended 31st March, 2012 are the balancing figures between Audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- The current years figures in this statement have been reported in the format specified as per SEBI circular dated April 16, 2012. The previous years figures have also been accordingly restated to conform with the current years presentation.

Date: 29-05-2012

Place: Rajkot

**R. N. DOSHI**  
MANAGING DIRECTOR