

October 30, 2025

To,
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

To,
National Stock Exchange of India Ltd (NSE)
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai – 400051

BSE Script Code: 522257

NSE Symbol: RAJOOENG

Subject: Outcome of Board Meeting held on Thursday, October 30, 2025
Reference: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/ Madam,

With reference to the captioned subject and pursuant to Regulation 30 of SEBI Listing Regulations read with Part A of Schedule III, and in continuation of our letter of intimation dated October 19, 2025, this is to inform you that the Board of Directors of the Company, at its meeting held on Thursday, October 30, 2025, commenced at 06:00 p.m. and concluded at 07:35 p.m. at the Registered Office of the Company, have, *inter alia*, considered and approved Un-audited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2025 along with Limited Review Reports thereof.

Unaudited Standalone and Consolidated Financial Results along with Limited Review Reports, Statement of Assets & Liabilities, Cash Flow Statement for the quarter and half year ended September 30, 2025 are enclosed herewith as "**Annexure-I**".

You are requested to take the above information on your record.

Thanking You.

Yours faithfully,
For, **Rajoo Engineers Limited**

Nikhil Gajjar
Company Secretary and Compliance Officer



Rajoo Engineers Limited

Regd. Office : Rajoo Avenue Survey No. 210, Plot No.1, Industrial Area, Veraval (Shapar) Dist-Rajkot - 360 024. Gujarat - India.

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+91-90990 96292

rel@rajoo.com

www.rajoo.com

CIN : L27100GJ1986PLC009212 GSTN : 24AABCR3204M1ZL



Limited Review Report on unaudited consolidated financial results of Rajoo Engineers Limited for the quarter and half year ended 30th September 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To Board of Directors,
Rajoo Engineers Limited**

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of **Rajoo Engineers Limited** (hereinafter referred to as "the Parent"), and its share of the net profit and loss after tax and total comprehensive income/loss of its and its subsidiary (The parent and its subsidiaries together referred to as "The Group") joint ventures for the quarter and half year ended 30th September 2025 ("the Statement") being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of its Joint Venture, Rajoo Bausano Extrusion Private Limited and Its Subsidiary Kohli Printing and Converting Machines Private Limited.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33, Regulation 52 and Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



6. The accompanying Statement includes the unaudited interim standalone financial result/ financial information, in respect of -

- a. A Joint Venture, whose unaudited interim standalone financial result reflect Profit after tax of Rs.50.23 Lakhs for the Quarter and Rs. 115.81 Lakhs for the half year ended 30th September 2025 and total comprehensive Profit of Rs. 50.23 for the Quarter and Rs. 115.81 for the half year ended 30th September 2025, as considered in the statement which have been reviewed by us.
- b. A subsidiary, whose provisional standalone financial information reflect total asset of Rs. 8654.28 Lakhs as at 30th September 2025, total revenue of Rs. 37.33 Lakhs for the Quarter and Rs. 37.33 Lakhs for the half year ended 30th September 2025, Loss after tax of Rs. 21.76 Lakhs for the Quarter and Rs. 27.76 Lakhs for the half year ended 30th September 2025 and total comprehensive Profit of Rs. 27.76 for the Quarter and Rs. 27.76 for the half year ended 30th September 2025, as considered in the statement which have not been reviewed by any auditor.

Our conclusion on the Statement is not modified in respect of these matters.

For, Rushabh R Shah and Co

Chartered Accountants

FRN: 156419W



Rushabh Shah

Proprietor

M. No. 607585

UDIN: 25607S858MKPXJ9172



Date: 30th October, 2025

Place: Rajkot

Rajoo Engineers Limited



Regd. Office : Survey No 210, Plot No 1, Industrial Area, Veraval (Shapar),
Dist. Rajkot-360024 Phone: +91-97129-62704 / 52701/ 32706,
Email: compliances@rajoo.com, Web : www.rajoo.com
CIN : L27100GJ1986PLC009212



Statement of Un-audited Consolidated Financial Results for the Quarter and Half Year ended September 30, 2025

Sr. No.	Particulars	Quarter Ended			Period Ended		Year Ended
		30-09-2025 (Un-audited)	30-06-2025 (Un-audited)	30-09-2024 (Un-Audited)	30-09-2025 (Un-audited)	30-09-2024 (Un-audited)	31-03-2025 (Audited)
1	Income						
	(a) Revenue from operations	9225.23	8507.32	5680.92	17732.55	10768.34	25365.51
	(b) Other income	359.39	164.02	141.53	523.41	249.49	538.14
	Total Income	9584.62	8671.34	5822.45	18255.96	11017.83	25903.65
2	Expenses						
	(a) Cost of materials consumed	4474.69	4692.65	2408.60	9167.34	10356.55	16756.26
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1031.91	356.74	696.23	1388.65	(4080.00)	(2702.16)
	(d) Employee benefits expense	623.61	570.24	571.26	1193.85	1079.86	2362.95
	(e) Finance costs	68.61	15.39	15.63	84.00	31.39	93.00
	(f) Depreciation and amortisation expense	112.26	105.24	104.96	217.50	204.22	412.55
	(g) Other expenses	1264.49	1029.85	1090.34	2294.34	1785.75	4289.91
	Total expenses	7575.56	6770.11	4887.03	14345.67	9377.78	21212.51
3	Profit / (Loss) before exceptional items and tax	2009.06	1901.23	935.43	3910.29	1640.06	4691.14
4	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit / (Loss) before tax	2009.06	1901.23	935.43	3910.29	1640.06	4691.14
6	Tax expense						
	Current Tax	627.55	478.47	225.06	1098.84	403.39	1146.88
	Deferred Tax	22.11	(13.42)	(13.28)	8.54	(21.03)	14.52
7	Net Profit / (Loss) for the period	1359.40	1436.18	723.65	2802.90	1257.70	3529.74
8	Share of Profit / (Loss) of Joint Venture (Net of Income tax)	50.23	65.58	69.61	115.81	83.03	281.91
9	Profit for the period	1409.63	1501.76	793.26	2918.71	1340.73	3811.65
10	Other Comprehensive Income (OCI)						
i	Item that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	(7.55)
ii	Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	1.90
iii	Share in other comprehensive income of joint venture (net of tax)	0.00	0.00	0.00	0.00	0.00	2.74
	Items reclassified to profit and loss						
iv	Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
v	Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
vi	Share in other comprehensive income of joint venture (net of tax)	0.00	0.00	0.00	0.00	0.00	0.00
11	Other Comprehensive Income (i+ii+iii)	0.00	0.00	0.00	0.00	0.00	(2.91)
12	Total Comprehensive Income for the period	1409.63	1501.76	793.26	2918.71	1340.73	3808.74
	Profit for the period attributable to:						
	Shareholders of the company	1418.34	1501.76	793.26	2927.42	1340.73	3811.65
	Non-controlling Interest	(8.71)	0.00	0.00	(8.71)	0.00	0.00
		1409.63	1501.76	793.26	2918.71	1340.73	3811.65
	Other Comprehensive Income attributable to:						
	Shareholders of the company	0.00	0.00	0.00	0.00	0.00	(2.91)
	Non-controlling Interest	0.00	0.00	0.00	0.00	0.00	0.00
		0.00	0.00	0.00	0.00	0.00	(2.91)
	Total comprehensive income for the period attributable to:						
	Shareholders of the company	1418.34	1501.76	793.26	2927.42	1340.73	3808.74
	Non-controlling Interest	(8.71)	0.00	0.00	(8.71)	0.00	0.00
		1409.63	1501.76	793.26	2918.71	1340.73	3808.74
13	Paid-up equity share capital (Face Value Rs. 1/- per Share)	1786.75	1639.96	1230.09	1786.75	1230.09	1639.96
14	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						14681.22
15	Earnings per share (EPS) (of Re 1/- each) (not annualised)						
	(a) Basic	0.81	0.92	0.48	1.73	0.82	2.32
	(b) Diluted	0.81	0.92	0.48	1.73	0.82	2.32

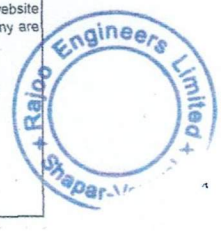
Notes :

- The above unaudited consolidated financial results for the quarter and half-year ended September 30, 2025 have been reviewed by the Audit Committee and were thereafter approved by the Board of Directors of the Company held on October 30, 2025. The Statutory Auditors of the Company have carried out limited review of the financial results for the quarter and half-year ended on September 30, 2025. Their limited review report does not have any qualification/modification.
- The unaudited consolidated financial results have been prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and Amended Rules, 2016.
- The Company is in business of manufacturing of Plastic Extrusion plant and machinery and therefore the Company's business falls within a single business segment. Therefore "Segment Reporting" is not applicable to the Company as per the requirements of Indian Accounting Standard Ind AS 108.
- The Board of Directors of the Company, at its meeting held on April 24, 2025, had recommended a Final Dividend of 15% i.e. ₹ 0.15 per equity share of face value of ₹1 each for the financial year ended March 31, 2025, subject to approval of the shareholders at the Annual General Meeting (AGM). The shareholders of the Company approved the said Final Dividend at the AGM held on September 27, 2025. The dividend payout was completed on October 16, 2025.
- Pursuant to the recommendation of the Board of Directors at its meeting held on March 04, 2025, and approval of the shareholders by way of Special Resolution passed through Postal Ballot on April 05, 2025, the Company raised ₹160 crores through a Qualified Institutional Placement (QIP) by issuing and allotting 1,46,78,900 equity shares of face value of ₹1 each, fully paid-up, at an issue price of ₹109 per equity share (including a share premium of ₹108 per equity share) to eligible Qualified Institutional Buyers. The QIP was carried out in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and the applicable provisions of Sections 42 and 62 of the Companies Act, 2013, and rules made thereunder. The proceeds from the QIP have been utilised towards the objects stated in the Placement Document. Consequently to the QIP, the issued and paid-up equity share capital of the Company stands at ₹17,86,75,293.
- The Company has acquired a 60% equity stake in Kohli Printing and Converting Machines Private Limited (KPL) on September 22, 2025. Pursuant to the said acquisition, KPL has become a subsidiary and a material subsidiary of the Company in terms of the provisions of Section 2(87) of the Companies Act, 2013 and the rules made thereunder, read with Regulation 16(1)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The acquisition has been accounted for as a business combination in accordance with the requirements of Ind AS 103 - Business Combinations, and KPL's financial results have been consolidated with those of the Company in accordance with Ind AS 110 - Consolidated Financial Statements effective from the date of acquisition.
- In accordance with 'Indian Accounting Standard (Ind AS) 33 - Earnings per Share', the figures of Earnings Per Share for the quarter and half-year ended September 30, 2024 have been restated to give effect to the allotment of the bonus shares (allotted on December 03, 2024).
- Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the aforesaid Financial Results may be accessed on the company's website at www.rajoo.com and may also be accessed at the website of National Stock Exchange of India Limited, Stock Exchanges where shares of the company are listed at www.bseindia.com & www.nseindia.com.
- The Corresponding figures of the previous year's financial results have been rearranged, whenever required.

Date: 30-10-2025
Place: Veraval (Shapar)



Utsav K Doshi
Jt. Managing Director
DIN 00174486



10) CONSOLIDATED UNAUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2025

(Rs. in Lakhs)

Particulars	As at	As at
	30th September, 2025 (Unaudited)	31st March, 2025 (Audited)
Non-current assets		
Property, plant and equipment	5,626.22	5,286.59
Capital Work-in-Progress	954.73	111.26
Right-of-Use-Assets	20.57	25.71
Goodwill	11,895.48	
Intangible assets	146.62	138.87
Intangible assets under development	-	-
Investment accounted for using Equity Method	1,275.80	1,208.99
Financial Assets		
Investments	3,673.80	394.15
Loans	704.04	-
Other Non-Current Financial Assets	41.60	42.66
Other Non-current assets	-	-
Total Non-Current assets	24,348.86	7,208.23
Current assets		
Inventories	14,168.12	13,035.51
Financial Assets		
Investments	-	-
Trade receivables	2,193.07	1,508.89
Cash and cash equivalents	3,804.02	620.69
Bank Balance other than Cash and Cash Equivalents	9,367.47	8,061.15
Loans	72.54	16.31
Other Current Financial Assets	3,007.17	657.47
Other Current Assets	4,231.67	1,331.12
Total Current assets	36,844.07	25,231.14
Total Assets	61,192.93	32,439.38
EQUITY AND LIABILITIES		
Equity		
Equity Share capital	1,786.75	1,639.96
Other Equity	30,947.64	14,681.22
Equity attributable to shareholders of the Company	32,734.39	16,321.18
Non-Controlling Interest	1,312.98	-
Total Equity	34,047.37	16,321.18
Liabilities		
Non-current liabilities		
Financial Liabilities		
Borrowings	17.71	-
Deposit	33.45	36.72
Lease Liabilities	22.70	27.35
Provisions	-	-
Deferred tax liabilities (Net)	396.51	389.68
Other Non Current Liability	-	-
Total non-current liabilities	470.37	453.74
Current liabilities		
Financial Liabilities		
Borrowings	1,733.45	-
Trade payables	-	-
(A) total outstanding dues of micro enterprises and small enterprises	2,201.09	998.60
B) total outstanding dues of creditors other than micro enterprises and small enterprises	2,787.67	2,004.79
Other Financial Liabilities	470.71	206.99
Other Current liabilities	18,943.61	11,832.67
Provisions	127.21	323.77
Income Tax Liability (Net)	411.44	297.63
Total current liabilities	26,675.18	15,664.45
Total Liabilities	27,145.56	16,118.19
Total Equity and Liabilities	61,192.93	32,439.38



11) Consolidated Un-audited Cash Flow Statement for the Half Year Ended September 30, 2025

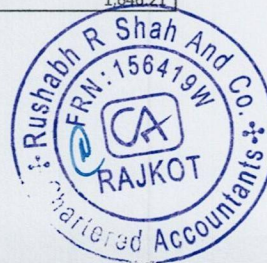
(Rs. In Lakhs)

Particulars	Half Year Ended	
	30th September, 2025 Unaudited	30th September, 2024 Unaudited
A: CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit after Tax	2,918.71	1,340.73
Add:		
Current Tax	1,098.84	403.39
Deferred Tax	8.54	(21.03)
Profit before Tax	4,026.10	1,723.08
Adjusted for:		
(Profit) / Loss on Sale / Discard of Assets (Net)	(4.13)	0.02
Share of (profit)/loss from joint venture	(115.81)	(83.03)
Depreciation / Amortisation and Depletion Expense	217.50	204.22
Loss / (Gain) on Exchange Difference	(69.28)	(44.92)
Unrealised (Gain) / Loss of Fair Value of Investment	(5.41)	(74.46)
Realised (Gain) / Loss on Sale of Investment	(19.83)	(45.89)
Interest Income	(409.85)	(115.21)
Rent Income	(4.50)	-
Provisions for the period	127.21	-
Other Non Cash (Income)/Expenses - Net	(2.28)	(0.01)
Dividend Income	(50.43)	(1.10)
Finance costs	80.65	31.39
Operating Profit before Working Capital Changes	3,769.93	1,594.09
Adjusted for:		
Inventories	1,509.96	(760.11)
Trade receivables	56.44	793.04
Loans	(6.85)	0.47
Financial Assets	(669.73)	20.95
Other Current Assets / Receivables	(1,859.44)	3,505.46
Trade payables	(486.19)	(661.98)
Short term provisions	(323.77)	-
Financial Liabilities	(515.19)	(3.42)
Other Current Liabilities / Payables	6,192.72	6,646.98
Cash Generated from Operations	7,667.87	11,135.48
Taxes Paid	(986.93)	(337.69)
Net Cash flow from Operating Activities	6,680.93	10,797.79
B: CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of tangible and intangible assets	(1,725.21)	(580.81)
Proceeds from disposal of tangible and intangible assets	27.00	2.35
Net cash flow for other financial assets	156.61	(4,357.76)
Interest Income	409.85	115.21
Purchase of Investment	(14,861.85)	(310.56)
Sale proceeds from Investment	273.46	273.46
Dividend Income	50.43	1.10
Investment/(Proceeds from maturity) in Fixed Deposit - Net	(900.83)	(4,357.76)
Advance for Capital Goods	(388.95)	-
Loans given (Net)	823.94	-
Cash and cash equivalent of subsidiary on acquisition date	(704.04)	-
Rent Income	4.50	-
Net Cash flow (Used in) Investing Activities	(16,835.07)	(9,214.77)
C: CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Long Term Borrowings	-	-
Net Proceeds from issue of shares	13,804.70	-
Short Term Borrowings (Net)	(135.28)	(131.06)
Finance Cost	(80.65)	(31.39)
Dividend Paid	(268.01)	-
Other Non Current Financial Liabilities	(12.56)	-
Net Cash flow from/(Used in) Financing Activities	13,308.20	(162.45)
Net (Decrease) in Cash and Cash Equivalents	3,154.07	1,420.57
Opening Balance of Cash and Cash Equivalents	620.69	217.29
Closing Balance of Cash and Cash Equivalents	3,774.76	1,637.86
Add : Unrealised Loss / (Gain) on Exchange Difference on EEFC Account	29.26	8.35
Closing Balance of Cash and Cash Equivalents as per Balance Sheet	3,804.02	1,646.21

Components of cash and cash equivalents	30th September, 2025 Unaudited	30th September, 2024 Unaudited
Cash on hand	7.04	5.90
Cheques, drafts on hand		
Balances with banks in current accounts	3,796.97	1,640.31
Bank Deposit having maturity of less than 3 months		
Others		
Cash and cash equivalents as per Cash Flow Statement	3,804.02	1,646.21



V.K. Doshi



Limited Review Report on unaudited Standalone Financial Results of Rajoo Engineers Limited for the quarter and half year ended on 30th September 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To Board of Directors,
Rajoo Engineers Limited**

1. We have reviewed the accompanying statement of Standalone unaudited financial results of **Rajoo Engineers Limited** (hereinafter referred to as "the Company") for the Quarter and half year ended on 30th September 2025 ("The Statement").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting standard 34, (Ind AS 34) " Interim Financial Reporting" prescribed under section 133 of the companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143 (10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian accounting standards (Ind AS) Prescribed under section 133 of the companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Rushabh R Shah and Co
Chartered Accountants
FRN: 156419W

P. Shah

Rushabh Shah
Proprietor

M. No. 607585

UDIN: 25607585RMKPX17666



Date: 30th October 2025
Place: Rajkot

Rajoo Engineers Limited



Regd. Office : Survey No 210, Plot No 1, Industrial Area, Veraval (Shapar),
Dist. Rajkot-360024 Phone: +91-97129-62704 / 52701/ 32706,
Email: compliances@rajoo.com, **Web :** www.rajoo.com
CIN : L27100GJ1986PLC009212



Statement of Un-audited Standalone Financial Results for the Quarter and Half Year ended September 30, 2025

(Rs. in Lakhs except EPS)

Sr. No.	Particulars	Quarter Ended			Period Ended		Year Ended
		30-09-2025 (Un-audited)	30-06-2025 (Un-audited)	30-09-2024 (Un-Audited)	30-09-2025 (Un-audited)	30-09-2024 (Un-audited)	31-03-2025 (Audited)
1	Income						
	(a) Revenue from operations	9187.90	8507.32	5680.92	17695.22	10768.34	25365.51
	(b) Other income	351.81	164.02	141.53	515.83	249.49	538.14
	Total Income	9539.71	8671.34	5822.45	18211.05	11017.83	25903.64
2	Expenses						
	(a) Cost of materials consumed	4476.02	4692.65	2408.60	9168.67	10356.55	16756.26
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1056.62	356.74	696.23	1413.36	(4080.00)	(2702.16)
	(d) Employee benefits expense	594.30	570.24	571.26	1164.54	1079.86	2362.95
	(e) Finance costs	65.26	15.39	15.63	80.65	31.39	93.00
	(f) Depreciation and amortisation expense	111.03	105.24	104.96	216.27	204.22	412.55
	(g) Other expenses	1198.34	1029.85	1090.34	2228.19	1785.75	4289.91
	Total expenses	7501.56	6770.12	4887.03	14271.67	9377.78	21212.51
3	Profit / (Loss) before exceptional items and tax	2038.14	1901.22	935.43	3939.37	1640.06	4691.13
4	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit / (Loss) before tax	2038.14	1901.22	935.43	3939.37	1640.06	4691.13
6	Tax expense						
	Current Tax	627.55	478.47	225.06	1106.02	403.39	1146.88
	Deferred Tax	22.11	(13.42)	(13.28)	8.69	(21.03)	14.52
7	Net Profit / (Loss) for the period	1388.49	1436.18	723.65	2824.67	1257.70	3529.73
8	Other Comprehensive Income (OCI)						
i	Item that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	(7.55)
ii	Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	1.90
iii	Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
iv	Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
9	Other Comprehensive Income (i+ii+iii+iv)	0.00	0.00	0.00	0.00	0.00	(5.65)
10	Total Comprehensive Income for the period	1388.49	1436.18	723.65	2824.67	1257.70	3524.08
11	Paid-up equity share capital	1786.75	1639.96	1230.09	1786.75	1230.09	1639.96
	(Face Value Re. 1/- per Share)						
12	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						13668.23
13	Earnings per share (EPS) (of Re 1/- each)						
	(not annualised)						
	(a) Basic	0.79	0.88	0.44	1.66	0.77	2.15
	(b) Diluted	0.79	0.88	0.44	1.66	0.77	2.15

Notes :

- The above unaudited standalone financial results for the quarter and half-year ended September 30, 2025 have been reviewed by the Audit Committee and were thereafter approved by the Board of Directors of the Company held on October 30, 2025. The Statutory Auditors of the Company have carried out limited review of the financial results for the quarter and half-year ended on September 30, 2025. Their limited review report does not have any qualification/modification.
- The unaudited standalone financial results have been prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and Amended Rules, 2016.
- The Company is in business of manufacturing of Plastic Extrusion plant and machinery and therefore the Company's business falls within a single business segment. Therefore "Segment Reporting" is not applicable to the Company as per the requirements of Indian Accounting Standard Ind AS 108.
- The Board of Directors of the Company, at its meeting held on April 24, 2025, had recommended a Final Dividend of 15% i.e. ₹ 0.15 per equity share of face value of ₹1 each for the financial year ended March 31, 2025, subject to approval of the shareholders at the Annual General Meeting (AGM). The shareholders of the Company approved the said Final Dividend at the AGM held on September 27, 2025. The dividend payout was completed on October 16, 2025.
- Pursuant to the recommendation of the Board of Directors at its meeting held on March 04, 2025, and approval of the shareholders by way of Special Resolution passed through Postal Ballot on April 05, 2025, the Company raised ₹160 crores through a Qualified Institutional Placement (QIP) by issuing and allotting 1,46,78,900 equity shares of ₹1 each.
- The Company has acquired a 60% equity stake in Kohli Printing and Converting Machines Private Limited (KPL) on September 22, 2025. Pursuant to the said acquisition, KPL has become a subsidiary and a material subsidiary of the Company in terms of the provisions of Section 2(87) of the Companies Act, 2013 and the rules made thereunder, read with Regulation 16(1)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The acquisition has been accounted for as a business combination in accordance with the requirements of Ind AS 103 – Business Combinations, and KPL's financial results have been consolidated with those of the Company in accordance with Ind AS 110 – Consolidated Financial Statements effective from the date of acquisition.
- In accordance with 'Indian Accounting Standard (Ind AS) 33 - Earnings per Share', the figures of Earnings Per Share for the quarter and half-year ended September 30, 2024 have been restated to give effect to the allotment of the bonus shares (allotted on December 03, 2024).
- Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the aforesaid Financial Results may be accessed on the company's website at www.rajoo.com and may also be accessed at the website of the BSE Limited and National Stock Exchange of India Limited, Stock Exchanges where shares of the company are listed at www.bseindia.com & www.nseindia.com.
- The Corresponding figures of the previous periods have been regrouped/rearranged, whenever required.



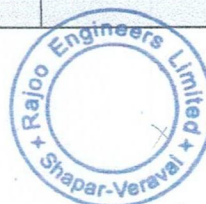
Utsav K Doshi
Jt. Managing Director
DIN: 00174486

Date: 30-10-2025
Place: Veraval (Shapar)

10) STANDALONE UNAUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2025

(Rs. in Lakhs)

Particulars	As at	As at
	30th September, 2025 Unaudited	31st March, 2025 Audited
Non-current assets		
Property, plant and equipment	5,512.02	5,286.59
Capital Work-in-Progress	964.73	111.26
Right-of-use-Assets	20.57	25.71
Intangible assets	146.62	138.87
Intangible assets under development	-	-
Financial Assets	-	-
Investments	17,747.80	590.15
Loans	704.04	-
Other Non-Current Financial Assets	39.05	42.66
Other Non-current assets	-	-
Total Non-Current assets	25,134.83	6,195.24
Current assets		
Inventories	11,403.26	13,035.51
Financial Assets	-	-
Investments	-	-
Trade receivables	1,549.42	1,508.89
Cash and cash equivalents	742.54	620.69
Bank Balance other than Cash and Cash Equivalents	8,960.18	8,061.15
Loans	25.02	16.31
Other Current Financial Assets	1,692.60	657.47
Other Current Assets	3,933.51	1,331.12
Total Current assets	28,306.54	25,231.14
Total Assets	53,441.37	31,426.39
EQUITY AND LIABILITIES		
Equity		
Equity Share capital	1,786.75	1,639.96
Other Equity	29,880.90	13,668.23
Total Equity	31,667.65	15,308.20
Liabilities		
Non-current liabilities		
Financial Liabilities		
Borrowings	-	-
Deposit	33.45	36.72
Lease Liabilities	22.70	27.35
Provisions	-	-
Deferred tax liabilities (Net)	398.36	389.68
Other Non Current Liability	-	-
Total non-current liabilities	454.51	453.74
Current liabilities		
Financial Liabilities		
Borrowings	64.72	-
Trade payables		
(A) total outstanding dues of micro enterprises and small enterprises	1,537.15	998.60
B) total outstanding dues of creditors other than micro enterprises and small enterprises	783.67	2,004.79
Other Financial Liabilities	424.82	206.99
Other Current liabilities	17,970.18	11,832.67
Provisions	127.21	323.77
Income Tax Liability (Net)	411.44	297.63
Total current liabilities	21,319.20	15,664.45
Total Liabilities	21,773.72	16,118.19
Total Equity and Liabilities	53,441.37	31,426.39



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11) Standalone Un-audited Cash Flow Statement for the Half Year Ended September 30, 2025

(Rs. In Lakhs)

Particulars	Half Year Ended	
	30th September, 2025 Unaudited	30th September, 2024 Unaudited
A: CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit after Tax	2,824.67	1,257.70
Add:		
Current Tax	1,106.02	403.39
Deferred Tax	8.69	(21.03)
Profit before Tax	3,939.37	1,640.06
Adjusted for:		
(Profit) / Loss on Sale / Discard of Assets (Net)	(4.13)	0.02
Depreciation / Amortisation and Depletion Expense	216.27	204.22
Loss / (Gain) on Exchange Difference	(73.21)	(44.92)
Unrealised (Gain) / Loss of Fair Value of Investment	(5.41)	(74.46)
Realised (Gain) / Loss on Sale of Investment	(19.83)	(45.89)
Interest Income	(402.26)	(115.21)
Rent Income	(4.50)	-
Provisions for the period	127.21	-
Other Non Cash (Income)/Expenses - Net	(2.28)	(0.01)
Dividend Income	(50.43)	(1.10)
Finance costs	80.65	31.39
Operating Profit before Working Capital Changes	3,801.44	1,594.09
Adjusted for:		
Inventories	1,632.25	(760.11)
Trade receivables	32.26	793.04
Loans	(8.70)	0.47
Financial Assets	(1,035.12)	20.95
Other Current Assets / Receivables	(1,922.57)	3,505.46
Trade payables	(592.15)	(661.98)
Short term provisions	(323.77)	-
Financial Liabilities	217.84	(3.42)
Other Current Liabilities / Payables	6,137.51	6,646.98
Cash Generated from Operations	7,938.97	11,135.47
Taxes Paid	(994.11)	(337.69)
Net Cash flow from Operating Activities	6,944.86	10,797.79
B: CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of tangible and intangible assets	(1,723.85)	(580.81)
Proceeds from disposal of tangible and intangible assets	27.00	2.35
Net cash flow for other financial assets	3.61	(4,357.76)
Interest Income	402.26	115.21
Purchase of Investment	(17,405.87)	(310.56)
Sale proceeds from Investment	273.46	273.46
Dividend Income	50.43	1.10
Investment/(Proceeds from maturity) in Fixed Deposit - Net	(899.04)	(4,357.76)
Advance for Capital Goods	(388.95)	-
Loans given (Net)	(704.04)	-
Rent Income	4.50	-
Net Cash flow (Used in) Investing Activities	(20,360.47)	(9,214.77)
C: CASH FLOW FROM FINANCING ACTIVITIES		
Net Proceeds from issue of shares	13,804.70	-
Short Term Borrowings (Net)	64.72	(131.06)
Finance Cost	(80.65)	(31.39)
Dividend Paid	(268.01)	-
Other Non Current Financial Liabilities	(12.56)	-
Net Cash flow from/(Used in) Financing Activities	13,508.20	(162.45)
Net (Decrease) in Cash and Cash Equivalents	92.59	1,420.57
Opening Balance of Cash and Cash Equivalents	620.69	217.29
Closing Balance of Cash and Cash Equivalents	713.28	1,637.86
Add : Unrealised Loss / (Gain) on Exchange Difference on EEFC Account	29.26	8.35
Closing Balance of Cash and Cash Equivalents as per Balance Sheet	742.54	1,646.21

Components of cash and cash equivalents	30th September, 2025 Unaudited	30th September, 2024 Unaudited
Cash on hand	7.03	5.90
Balances with banks in current accounts	735.51	1,640.31
Cash and cash equivalents as per Cash Flow Statement	742.54	1,646.21

