



Rajoo Engineers Limited

Rajoo Avenue
Survey No.210, Plot No.1
Industrial Area, Veraval (Shapar)
Rajkot - 360 024, India

Phone : +91-97129-62704 / 52701 / 32706
Fax : +91-2827-252700
E-mail : rel@rajoo.com
Web : www.rajoo.com

RAJOO[®]
excellence in extrusion

REF: BSE/RESULTS/2015-16/Q4

30th May, 2016

To,
The Department of Corporate Services,
The Bombay stock Exchange Ltd.,
Phiroz Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

ATTN:- The Department of Corporate Services

Sub. : Audited Financial Results for the Financial Quarter and Year ended on 31st March, 2016.

Dear Sir,

Pursuant to Regulations 33 read with 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the following documents are submitted:


- i. Audited Financial Results – Standalone for the Quarter and Financial Year ended on 31st March, 2016, approved at the meeting of the Board of Directors of the Company held on 30th May, 2016.
- ii. Audit Report issued by M. N. Manvar & Co., Chartered Accountants the Statutory Auditor of the Company on the Audited Financial Results.
- iii. Form – A as well as Declaration to the effect that Auditor's Report on Annual Audited Financial Results of the Company is with unmodified opinion.
- iv. It is decided by the Board that the Interim Dividend of Re. 0.25/- per Equity Share of Rs.1/- each fully paid up declared and paid on 13th March, 2016 for the financial year 2015-16 be considered as final dividend for Financial year 2015-16.

We shall submit the copy of the newspaper cuttings after publication of results in the Newspaper.

Please take the same on your records and oblige.

Thanking you,

FOR, RAJOO ENGINEERS LIMITED,


(J. T. Jhalavadia)
Chief Financial Officer



CE RAJOO ENGINEERS LIMITED

Admn. & Mktg. Office:
Survey No. 210, Plot No. 1,
Ind. Area, Veraval (Shapar),
Rajkot - 360 024, Gujarat, India.

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Statement of Audited Results for the Quarter and year ended 31st March, 2016

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended			Period Ended	
		31-03-2016 (Audited)	31-12-2015 (Un-audited)	31-03-2015 (Audited)	31-03-2016 (Audited)	31-03-2015 (Audited)
1	Income from operations					
	(a) Net Sales / Income from operations	4004.48	2174.94	4295.53	10548.78	11536.71
	(b) Other operating income	61.89	1.65	112.66	145.39	156.62
	Total income from operations (net)	3928.79	2176.59	4408.19	10694.17	11693.33
2	Expenses					
	(a) Cost of materials consumed	2745.77	1471.93	2401.97	6961.10	6796.97
	(b) Purchases of stock-in-trade	0.00	0.00	-	141.62	345.42
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	92.37	(241.74)	784.40	(132.63)	807.37
	(d) Employee benefits expense	288.32	241.58	253.54	986.01	831.46
	(e) Depreciation and amortisation expense	28.16	79.04	117.00	255.72	284.27
	(f) Other expenses	643.16	428.94	678.84	1744.82	1858.60
	Total expenses	3797.79	1979.75	4235.75	9956.65	10924.09
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	131.00	196.84	172.45	737.53	769.24
4	Other income	-4.15	3.78	11.92	7.61	25.94
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	126.85	200.62	184.37	745.14	795.19
6	Finance costs	28.05	11.01	6.04	44.40	21.15
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	98.80	189.61	178.32	700.74	774.04
8	Exceptional items	5.10				
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	103.90	189.61	178.32	700.74	774.04
10	Tax expense	49.49	61.52	56.80	243.13	250.08
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	54.41	128.09	121.53	457.61	523.96
12	Extraordinary items (net of tax expense)					
13	Net Profit / (Loss) for the period (11 + 12)	54.41	128.09	121.53	457.61	523.96
14	Share of profit / (loss) of associates					
15	Minority interest					
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)	54.41	128.09	121.53	457.61	523.96
17	Paid-up equity share capital (Face Value Rs. 1/- per Share)	580.31	580.31	580.31	580.31	580.31
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				3,099.18	2816.18
19.i	Earnings per share (before extraordinary items)					
	(a) Basic	0.09	0.22	0.21	0.79	0.90
	(b) Diluted	0.09	0.22	0.21	0.79	0.90
19.ii	Earnings per share (after extraordinary items)					
	(a) Basic	0.09	0.22	0.21	0.79	0.90
	(b) Diluted	0.09	0.22	0.21	0.79	0.90

Notes :

- 1) The financial results for the quarter and year ended on 31st March, 2016 have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 30th May, 2016.
 - 2) The Board had declared interim dividend @ Re. 0.25 per share (25% on the equity shares of the face value of Re.1/- each) in the current quarter ended on March, 2016.
 - 3) As the company's business activities fall within a single primary business segment viz. "Extrusion Machineries" and is a single geographical segment, the disclosure requirements of Accounting Standard – 17 "Segment Reporting" specified under Section 33 of the Companies Act, 2013 read with Rule 7 of the companies (Accounts) Rules, 2014 is not applicable.
- Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the
- 4) aforesaid Financial Results may be accessed on the company's website at www.rajoo.com and may also be accessed at the website of the stock exchange where shares of the company are listed at www.bseindia.com.
 - 5) The Corresponding figures of the previous year's /periods' have been regrouped/rearranged, whenever required.

Date: 30-05-2016

Place: Rajkot



A handwritten signature in black ink, appearing to read "R N Doshi".

R N Doshi

Chairman & Managing Director

Statement of Assets and Liabilities

(Rs. in Lakhs)

Sr. No.	Particulars	As at 31.03.2016	As at 31.03.2015
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	580.31	580.31
	(b) Reserves and surplus	3099.18	2816.18
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	3679.49	3396.49
2	Share application money pending allotment	-	-
3	Minority interest	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	13.25	7.12
	(b) Deferred tax liabilities (net)	201.85	226.65
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	74.09	44.43
	Sub-total - Non-current liabilities	289.19	278.20
5	Current liabilities		
	(a) Short-term borrowings	674.24	414.70
	(b) Trade payables	1577.79	1490.12
	(c) Other current liabilities	1140.66	1203.04
	(d) Short-term provisions	418.16	582.18
	Sub-total - Current liabilities	3810.85	3690.04
	TOTAL - EQUITY AND LIABILITIES	7779.54	7364.73
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	2462.98	2168.10
	(b) Goodwill on consolidation	-	-
	(c) Non-current investments	198.14	198.14
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	22.30	21.60
	(f) Other non-current assets	13.03	19.55
	Sub-total - Non-current assets	2696.45	2407.39
2	Current assets		
	(a) Current investments	108.17	500.73
	(b) Inventories	1204.11	1563.55
	(c) Trade receivables	1274.05	1883.48
	(d) Cash and cash equivalents	844.80	76.58
	(e) Short-term loans and advances	1083.13	922.58
	(f) Other current assets	568.84	10.42
	Sub-total - Current assets	5083.09	4957.34
	TOTAL - ASSETS	7779.54	7364.73



**INDEPENDENT AUDITOR'S REPORT TO THE BOARD OF DIRECTORS OF
RAJOO ENGINEERS LIMITED**

1. We have audited the accompanying Statement of Financial Results of **Rajoo Engineers Limited** for the year ended **31st March, 2016** ("Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the related financial statements which is in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013, as applicable and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
2. We concluded our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement.

An audit involves performing procedure to obtain audit evidence about the amounts and the disclosure in the Statement. The procedures selected depend on the auditor's judgment, including the assessment of the risk of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also included evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement.

We believe that the audited evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

3. In our opinion and to the best of our information and according to the explanations given to us, the Statement;

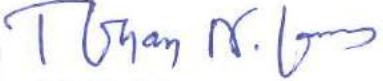


- I. is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and
 - II. gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information of the Company for the year ended on 31st March, 2016.
4. The Statement includes the results for the Quarter ended on 31st March, 2016 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

Place : Rajkot
Date : 29.05.2016



For, M. N. Manvar & Co.
Chartered Accountants



M. N. Manvar
Proprietor
(Mem. No. 036292)



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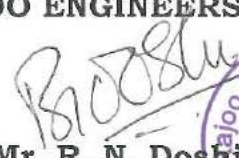
DECLARATION

[Pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

It is hereby declared and confirmed that Auditor's Report on Annual Financial Results of the Company is with unmodified opinion.

This declaration is furnished pursuant to clause (d) of Sub-regulation (3) of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as notified on 25th May, 2016.

For, RAJOO ENGINEERS LIMITED,





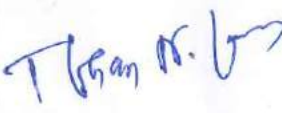


(Mr. R. N. Doshi)
(DIN:00026140)

Chairman and Managing Director



FORM A

(For audit report with unmodified opinion)

1.	Name of the Company	Rajoo Engineers Limited
2.	Annual financial statement for the year ended	March 31, 2016
3.	Type of Audit Observation	Un-modified
4.	Frequency of observation	Not Applicable as report is unmodified
5.	To be signed by:- (a) R. N. Doshi (Chairman & Managing Director)	 
	(b) J. T. Jhalavadia (Chief Financial Officer)	 
	(c) M. N. Manvar & Co. Chartered Accountants Membership No. 36292 (Auditors of the Company)	 
	(d) Kirit Vachhani (Chairman of the Audit Committee)	