excellence in extrusion

November 12, 2025

To,
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

To,
National Stock Exchange of India Ltd (NSE)
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai – 400051

BSE Script Code: 522257

NSE Symbol: RAJOOENG

Sub: Investor Presentation for Q2 – FY 2025-26

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations)

Dear Sir/ Madam,

With reference to the provisions of Regulation 30 of SEBI Listing Regulations, please find enclosed herewith the Investor Presentation for 2nd Quarter and Half-Year ended September 30, 2025 of the financial year 2025-26

This is for your information and record.

Thanking you,

Yours faithfully,
For Rajoo Engineers Limited

NIKHIL VASANTBHAI GAJJAR
Digitally signed by NIKHIL VASANTBHAI GAJJAR
Date: 2025.11.12 16:27:59 +05'30'

Nikhil Gajjar
Company Secretary & Compliance Officer

Encl: a/a

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Rajoo
Engineers Limited

Result Update Presentation
Q2 & H1 FY26

Disclaimer

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This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

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Table of Contents

Managing Director's Message

Managing Director's Message

Commenting on the Company's performance,

Khushboo Chandrakant Doshi,

Managing Director, Rajoo Engineers Ltd said:

"During the second quarter ended 30th September 2025 we have registered a Revenue of Rs. 92.25 cr, EBITDA of Rs. 18.31 crore and PAT of Rs. 13.59 crore. During the quarter we had an encouraging order book resulting in higher production and increased dispatches throughout the period.

We are delighted to unveil our latest innovation, the PROEX Series – High-Performance Blown Film Extrusion Line, at K-2025 under the theme 'Experience the Excellence.' Aligned with 'The Power of Plastics: Green – Smart – Responsible,' this global debut reinforces our commitment to sustainable and advanced engineering.

Our investment in Kohli Printing and Converting Machines marks a transformative step in Rajoo Engineers' evolution as a global technology leader. By uniting two strong engineering legacies, we are building an innovation-driven platform to deliver end-to-end, sustainable solutions and redefine efficiency and value creation in the flexible packaging industry.

We are also honored to be recognized as the Gujarat Best Employer Brand 2025 by the World HRD Congress. This recognition reflects our dedication to fostering a people-centric culture that drives innovation and long-term success.

I would like to thank each member of the Rajoo family, as well as our Clients, Creditors, Banks, Financial Institutions, and all other Stakeholders. Their faith in us and support extended makes it easier for us to strive and excel. Thank you for your ongoing support and trust in Rajoo Engineers."

Recent Developments

Company raised Rs. 160 Cr through Qualified Institutional Placement

- The QIP witnessed strong interest from Domestic and International Investors, reflecting robust confidence in the company's growth trajectory and strategic vision
- The QIP was executed through the issuance of 1,46,78,900 equity shares at ₹109.00 per share (face value ₹1 each). The offering, which closed on July 21, 2025, attracted strong participation from leading institutional investors including Morgan Stanley Asia (Singapore), Rajasthan Global Securities Pvt. Ltd., Moneywise Financial Services Pvt. Ltd, HDFC Bank Limited, Credit Access Life Insurance Limited, BNP Paribas Financials Markets – ODI, among others

Signs NBIO for Strategic Acquisition in the Machinery Segment

- Signed a Non - Binding Indicative Offer (NBIO) for the proposed acquisition of a company engaged in the manufacturing of machines catering to the various industries
- This proposed acquisition is a strategic move by Rajoo Engineers Limited as part of its vision for inorganic growth through forward integration

Installed Okuma Multus From Japan, Strengthening Core Manufacturing Capabilities at Shree Yantralaya – The Machine Shop

Recent Developments

Recognized the Gujarat Best Employer Brand 2025

- Recognized with the Gujarat Best Employer Brand 2025, presented by the World HRD Congress on 20th August 2025 at Hyatt Ahmedabad

Invests in 60% of majority stake in Kohli Printing and Converting Machines Pvt. Ltd., bringing together two engineering powerhouses to deliver smarter, faster, and more sustainable end-to-end solutions

- The synergy between Rajoo Engineers Ltd and Kohli Printing and Converting Machines Pvt. Ltd. is poised to deliver transformative value to the flexible packaging industry and a host of other industrial applications
- Offering integrated solutions from Extrusion to Printing, Laminating and slitting, the alliance will give one-stop solutions to converters, eliminating fragmentation and improving workflow efficiency

Showcase its latest innovations at K-2025, Hall 16, Booth A55, inviting the industry to Experience the Excellence

Reflecting the show's focus on "The Power of Plastics: Green – Smart

– Responsible," Rajoo will mark its global debut of the PROEX Series

– High-Performance Blown Film Extrusion Line

Consolidated Financial Highlights

Consolidated Financial Highlights – Quarterly

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Rs. Crore	Q2 FY26*	Q2 FY25*	Y-o-Y %	Q1 FY26*
Income from Operations	92.25	56.81		85.07
Other Operating Income	0.00	0.00		0.00
Total Income	**92.25**	**56.81**	**62.39%**	**85.07**
Raw Materials	55.07	31.05		50.49
Employee Cost	6.24	5.71		5.70
Other Expenses	12.64	10.90		10.30
Total Expenditure	**73.95**	**47.66**		**66.49**
EBITDA (Excluding Other Income)	**18.31**	**9.14**	**100.17%**	**18.58**
EBIDTA Margin (%)	**19.84%**	**16.10%**	**374 bps**	**21.84%**
Other Income	3.59	1.42		1.64
Depreciation	1.12	1.05		1.05
Interest	0.69	0.16		0.15
Exceptional Item (Gain) / Loss	0.00	0.00		0.00
Profit Before Tax	**20.09**	**9.35**	**114.77%**	**19.01**
Tax	6.50	2.12		4.65
Profit After Tax	**13.59**	**7.24**	**87.85%**	**14.36**
Profit After Tax Margin%	**14.74%**	**12.74%**	**200 bps**	**16.88%**
Items that will not be reclassified to P&L	0.00	0.00		0.00
Share of Profit / (Loss} of Joint Venture	0.00	0.70		0.66
Net Profit	**13.59**	**7.93**	**71.37%**	**15.02**
Net Profit Margin %	**14.74%**	**13.96%**	**78 bps**	**17.65%**
Basic EPS in Rs.	**0.81**	**0.48**	**68.75%**	**0.92**

- Revenue from operations for the quarter was Rs. 92.25 crore in Q2 FY26, as against Rs. 56.81 crore in Q2 FY25, a YoY increase of 62.39% on account of production and dispatches remained in full capacity following strong order book

- EBITDA (excluding Other Income) was at Rs. 18.31 crore in Q2 FY26 as against Rs. 9.14 crore in Q2 FY25, increase of 100.17%. This growth was mainly due to increased in sales and better operational efficiency

**Financials in line with IND AS guidelines*

Consolidated Financial Highlights – Half Yearly

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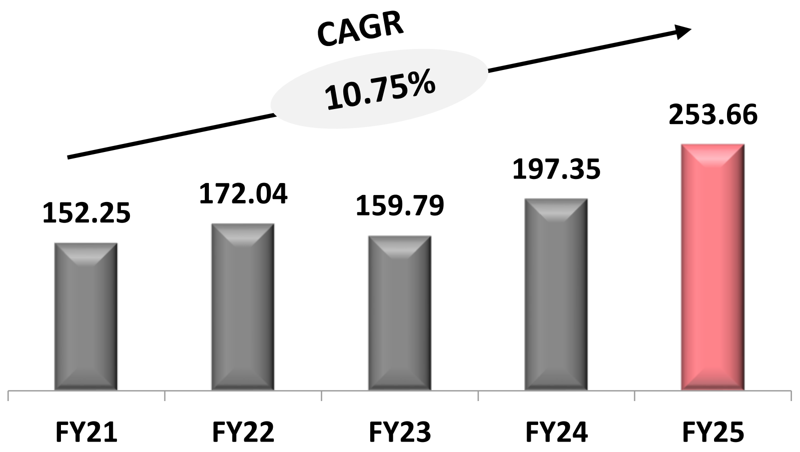
Rs. Crore	H1 FY26*	H1 FY25*	Y-o-Y %
Income from Operations	177.33	107.68	
Other Operating Income	0.00	0.00	
Total Income	**177.33**	**107.68**	**64.67%**
Raw Materials	105.56	62.77	
Employee Cost	11.94	10.80	
Other Expenses	22.94	17.86	
Total Expenditure	**140.44**	**91.42**	
EBITDA (Excluding Other Income)	**36.88**	**16.26**	**126.81%**
EBIDTA Margin (%)	**20.80%**	**15.10%**	**1,570 bps**
Other Income	5.23	2.49	
Depreciation	2.18	2.04	
Interest	0.84	0.31	
Exceptional Item (Gain) / Loss	0.00	0.00	
Profit Before Tax	**39.10**	**16.40**	**138.42%**
Tax	11.07	3.82	
Profit After Tax	**28.03**	**12.58**	**122.86%**
Profit After Tax Margin%	**15.81%**	**11.68%**	**413 bps**
Items that will not be reclassified to P&L	0.00	0.00	
Share of Profit / (Loss} of Joint Venture	0.00	0.83	
Net Profit	**28.03**	**13.41**	**109.06%**
Net Profit Margin %	**15.81%**	**12.45%**	**336 bps**
Basic EPS in Rs.	**1.73**	**0.82**	**110.98%**

- Revenue from operations for the half year ended was Rs. 177.33 crore in H1 FY26, as against Rs. 107.68 crore in H1 FY25, YoY increase of 64.67%. This was mainly due to production and dispatch activities running at full capacity and strong order book.
- EBITDA (excluding Other Income) was at Rs. 36.88 crore in H1 FY26 as against Rs. 16.26 crore in H1 FY25, increase of 126.81% YoY.

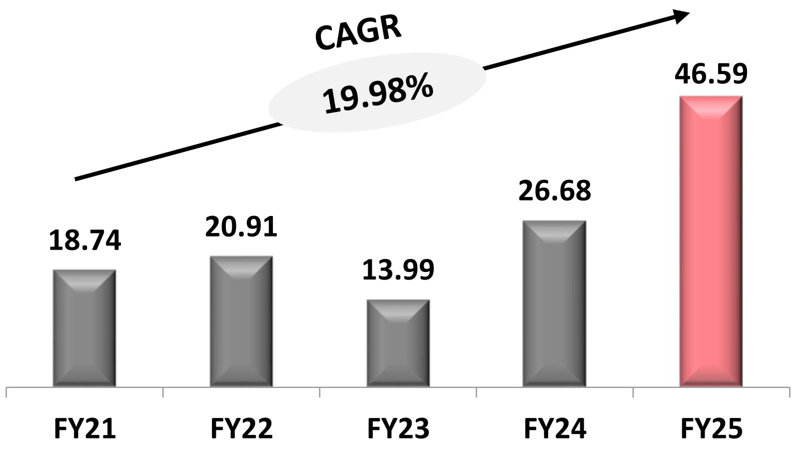
**Financials in line with IND AS guidelines*

Consolidated Annual Financial Highlights

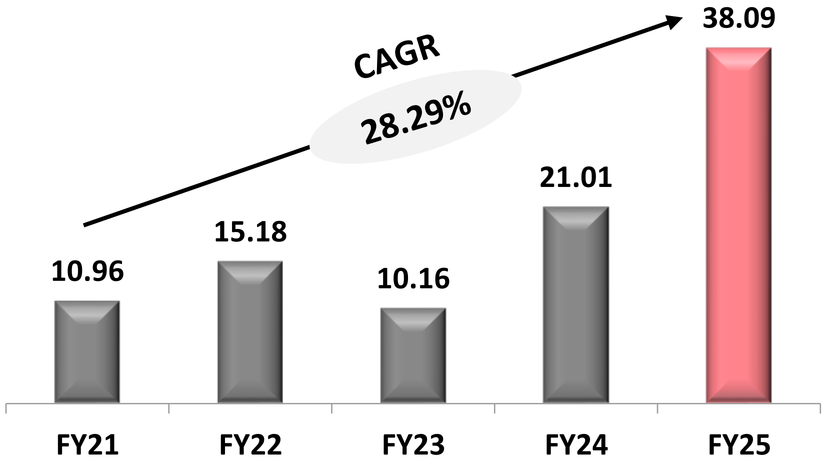
Revenue (Rs. Crore)



EBITDA* (Rs. Crore)



PAT after Minority Interest (Rs. Crore)



* EBITDA excluding other income

Consolidated Balance Sheet as on 30th September 2025

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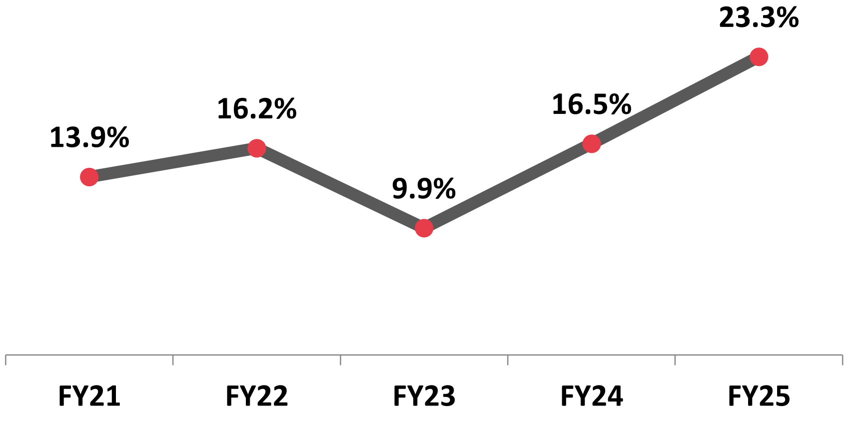
Rs. Crore	As on 30th Sept. 2025	As on 31st March 2025
Shareholder's Funds	**340.47**	**163.21**
Share capital	17.87	16.40
Reserves & Surplus	309.48	146.81
Non Controlling Interest	13.13	
Non-current liabilities	**4.70**	**4.54**
Financial Liabilities		
Long term borrowings	0.18	0.00
Other Financial liabilities	0.56	0.64
Defer Tax liabilities	3.97	3.90
Other Long-Term liabilities	0.00	0.00
Long-Term Provisions	0.00	0.00
Current liabilities	**266.75**	**156.64**
Financial Liabilities		
Short Term Borrowings	17.33	0.00
Trade Payables	49.89	30.03
Other Financial liabilities	4.71	2.07
Other Current liabilities	189.44	118.33
Short-term provisions	1.27	3.24
Income Tax Liability (Net)	4.11	2.98
Total Equities & Liabilities	**611.93**	**324.39**

Rs. Crore	As on 30th Sept. 2025	As on 31st March 2025
Non-current assets	**243.49**	**72.08**
Property, Plant & Equipment	56.26	52.87
Intangible Assets	1.47	1.39
Capital WIP	9.65	1.11
Goodwill	118.95	0.00
Right of Use Assets	0.21	0.26
Financial Assets		
Non-current Investments	36.74	3.94
Long-term loans & advances	7.04	0.43
Invest. for using equity method	12.76	12.09
Other non-current Finan. Assets	0.42	0.00
Current assets	**368.44**	**252.31**
Inventories	141.68	130.36
Financial Assets		
Current Investments	0.00	0.00
Trade receivables	21.93	15.09
Cash & Cash equivalents	38.04	6.21
Bank Balance other than Cash	93.67	80.61
Short-term loans & Advances	0.73	0.16
Other Current Financial Assets	30.07	6.57
Other Current Assets	42.32	13.31
Total Assets	**611.93**	**324.39**

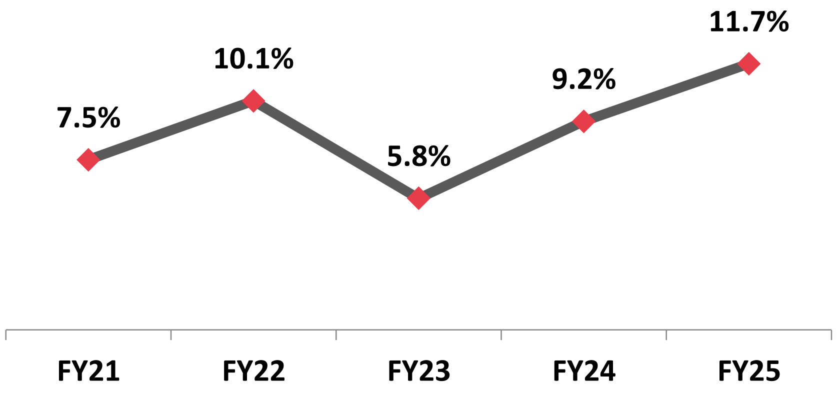
**Financials in line with IND AS guidelines*

Key Ratios

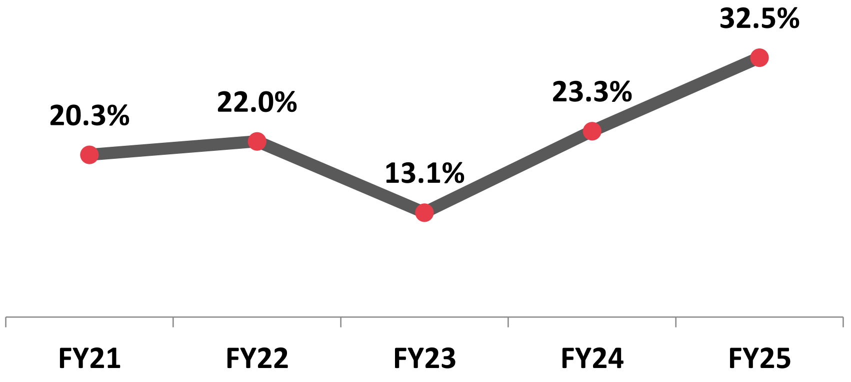
RoE(%)



RoA(%)



RoCE(%)



RoE = Net Profit/Net Worth | RoA = Net Profit/Average Total Assets / RoCE = EBIT/(Shareholders Fund + Total Debt-non current investments) excellence in extrusion

Company Overview

Company Snapshot

RAJOO® excellence in extrusion

39+ Years
Excellence in Manufacturing of Extrusion Machineries

26+ Products
Across 6 different segments

70+ Countries
We have exported to

51+ years
Promoter's experience in the Industry

5K+
Installations done

FY25 - Financial Metrics

₹ 253.66 Crs
Revenue from Operations

₹ 46.59 Crs
EBITDA
⬆ 74.60% YoY

32.51%
ROCE

23.34%
ROE

Vision & Mission

Vision

'To become one of the most trusted and passionate solution providers for plastic extrusion machinery worldwide in the best interest of all the stakeholders, while pursuing ethical business practices'

Mission

'Excellence in Extrusion' on one side is considered as a very well defined vision, however to one and all at Rajoo, the aphorism provides a license to innovate, simply because the word excellence has no static definition, it is relative and continually evolving

About Us

RAJOO excellence in extrusion

Among leading extrusion machinery manufacturers
- Over three decades excellence in extrusion
- Knowledge, experience, technology assimilation and implementation are skills harboured by Company result in number of 'technology firsts' and ability to suit solutions to regional needs

State of Art Integrated Manufacturing Facilities & R&D center
- World-class integrated facilities at Rajkot, Gujarat -comprise R&D, design office, tool-room, die shop , metal treatment shop, fabrication shop, paint shop, assembly shop and testing shop
- Implemented ERP System/ SAP – S4 HANA – an Industry First in India
- In-house R&D Center – Received DSIR approval

Experienced Management Team
- Strong Management team with over 36 years of experience
- Backed by skilled & experienced operational and marketing team

Wide and Diverse Product Portfolio
- Diverse product offerings across extrusion machinery catering to wide range of sectors
- Due to integrated facilities, capability to offer complete and most energy efficient products to customers

Strong Geographical Footprint
- Installations across in more than 70 countries
- Latin America, Europe, North & South America , Middle East, Asia Pacific and Africa

Journey So Far…

RAJOO® excellence in extrusion

1986 - 1995

- Incorporated in 1986
- Launched – **FOILEX –Mono layer blown film line**, **LAMINA – Mono layer sheet extrusion line, AQUAFLEX – Downward film extrusion, FOMEX – Chemically formed blown film line.**
- 1st Indian Co-extrusion feed block for multilayer sheet line, foamed PVC profile line, Oscillating Haul-off system, Multifoil with lay flat width of 3000 mm
- Entry into International market with maiden export of blown film line to Tanzania
- Began operations at Rajkot and Technical collaboration with Wittey machinery, UK based Company
- Went public – issue oversubscribed by nearly 24 times

1996-2005

- **Expansion of Product Portfolio**
- **Launched Dispocon -** Electro Hydro pneumatic plug assist Thermoformer
- Launched internal bubble cooling system for blown film line
- Awarded export excellence from EEPC
- Secured ISO 9001 certification
- Government recognition as STAR EXPORT HOUSE
- Developed CE complaint high output sheet line and exported to Germany

2006 - 2012

- **Expansion Product Portfolio** - Asia's first CE compliant 7 layer fully automatic blown film line to Turkey
- Technical Collaboration with Commodore Inc. U.S.A. (Tekni-Plex Inc.) for XPS sheet line & Hosokawa Alpine, Germany for blown film line
- Received award for Vacuum forming machine with mould : 7086 XPS & Labex -Nano 3 Layer Co-extruded Blown Film Line from IPMMI – IMDIR
- Wonderpack merger for benefit of thermoforming industry
- JV with Bausano of Italy, Plastic pipe manufacturing industry

2013 - 2015

- Founder & Mentor Mr. C. N. Doshi awarded Life Time Achievement Award for his contribution to innovation by Elite Plus & Indian Plastics Institute
- Exported India's first ever twin screw PVC pipe plant
- Award received for Lamina – Nano 5 layer barrier sheet lin e from IPMMI-IMDIR
- Plasticon Silver Award received for world's smallest Labex - Three layer blown film lab line from Plast India Foundation
- **Expansion of Product Portfolio – MULTIFOIL Lite** – ABA blown film line, FLOWEX – PVC pipe plant and Wodoplex - WPC line with 70% sawdust processibility
- Displayed Asia's first and Rajoo's 21st five layer blown film line with elevated air ring at Plastindia 2015

...Journey So Far

RAJOO® excellence in extrusion

2016 - 2018

- Manufactured India's biggest 3 layer blown film with Vertical spiral die
- DISPOTILT - Innovation of polymer processing machinery
- Launched technologically advanced 5-axis machines
- Launched PentaFoil Series with low energy consump tion certified by TUV
- 5s - Japanese workplace management Programme initiated
- 1st in Asia to Receive DISR Certification for R&D centre (innovation room)

2019 - 2020

- High Impact Alliance between Rajoo Engineers and Kohli Industries· to Change Market Dynamics of Extrusion Coating & Lamination Machines
- Launched- India's 1st integrated, yet modular, non-woven fabric and automatic n95 mask making lines

2021 - 2023

- Launched PentaFoil® - POD – The new generatio ns 5 layer blown film line
- Mrs. Khushboo Chandrakant Doshi awarded - Wo men Entrepreneur of the Year Award at India S ME
- Launched Lamina® E – India's first mono & multi-layer EVA/POE Sheet line
- Received high value order of Rs. 31 Crs from Eur ope
- Receive high value order of 137 Crore & achieve d export order of Rs. 106 Cr

2025

- Acquired 3 industrial plots adjoining to the factory in Rajkot
- Ms. Khushboo Doshi, Honored with Entrepreneurs Award
- Formation of Shrutina Nexgen Solar LLP, in partnership with Rajoo Engineers Limited and Promoter Group Entities, focuses on establishing a captive solar plant for the use of green power
- Launches Proex – Series Of High performance Blown Film Line
- Recognized with double honors at the Machinist Super Shopflooor Awards 2024
- Made a strategic investment with Rs. 300 mn in Yantralaya
- Lays the Foundation for India's First-of-its-kind Manufacturing Park With Bhumi Pujan Ceremony on 80-acre non-agricultural land
- Raising of funds through QIP up to Rs. 225 Crore
- Secures Prestigious SIES SOP STAR AWARD 2025 for Proex Pentafoil

- Company raised Rs. 160 Cr through Qualified Institutional Placement
- Signs NBIO for Strategic Acquisition in the Machinery Segment
- Installed Okuma Multus From Japan, Strengthening Core Manufacturing Capabilities at Shree Yantralaya
- Recognized the Gujarat Best Employer Brand 2025
- Invests in 60% of majority stake in Kohli Printing and Conve rting Machines Pvt. Ltd.
- Showcase its latest innovations at K-2025, Hall 16, Booth A5 5, inviting the industry to Experience the Excellence

Experienced Management Team

RAJOO® excellence in extrusion

R. N. Doshi - Chairman

- Co-founder of Rajoo Engineers Limited
- More than 35 years of experience in plastic processing, machinery manufacturing, engineering and product innovation and development
- Responsible for R & D, business development and growth strategies

Khushboo Chandrakant Doshi – Managing Director

- Joined in 2007 as Head of Marketing and Communications
- An architect by education and holds Master's Degree in Industrial Product Design from UK and Masters in from IIM, Ahmedabad and Family Busines ses from IIM Bangalore and Expertise in marketing, corporate branding, P R and Communication strategy

Utsav Doshi – Joint Managing Director

- Joined in in 2011 as an Engineer – Vender Development
- Holds a Bachelor's Degree in Mechanical Engineering with a Masters in Polymer technology from HTW Aalen University, Germany
- Functional expertise in Design and Operations and responsible for entire manufacturing activity at REL.

Sunil Jain – Executive Director

- More than 40 years of experience
- Hold a Bachelor’s degree in Mechanical Engineering from BITS (Pilani)
- Responsible for overall marketing, business development, diversification and growth strategies at corporate level and more than 35 years of experience in flexible packaging & plastic extrusion machinery industry

Mr. Chintan B. Malkan - Chief Financial Officer

- Over 20 years of extensive experience in Corporate Accounts, Finance, and Commercial Operations
- Holds bachelor's degree in Commerce and Law from Gujarat University
- Functional expertise in financial planning, reporting, compliance, and strategic financial management

Jinesh Shah – Chief Sales Officer

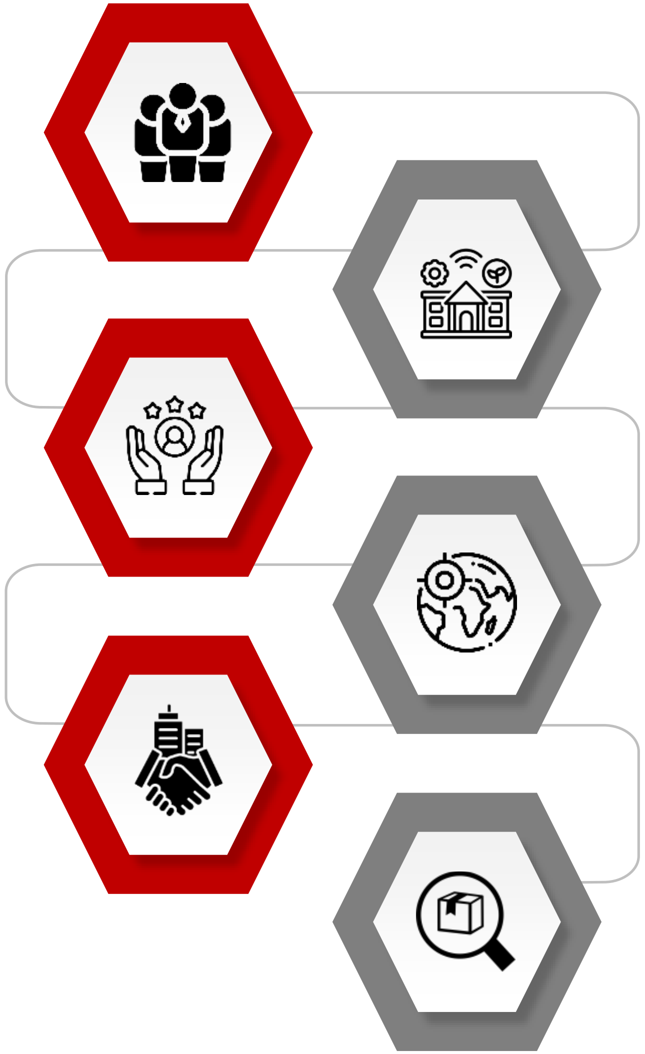
- Bachelors in Polymer Engineering & Post Graduated in Business Development
- Strong expertise in marketing & sales of capital goods backed by 17 years of experience in plastics industry and serves as a key member of NPD (New Product Development) advisory committee

Key Strengths

Experienced Management
- Dynamic Experience leadership
- Significant experience in Blown Film Extrusion lines, sheet Extrusion lines and Thermoforming lines
- Dedicated, skilled employee base

Strong Customer Loyalty
- ~60% of business, every year generated through repeat orders
- Key marquee customers like Uflex, Reliance Industries, Indian Oil, Binny Wads, Suvi International, synthetic Packaging, Abhinav Industries & S D International

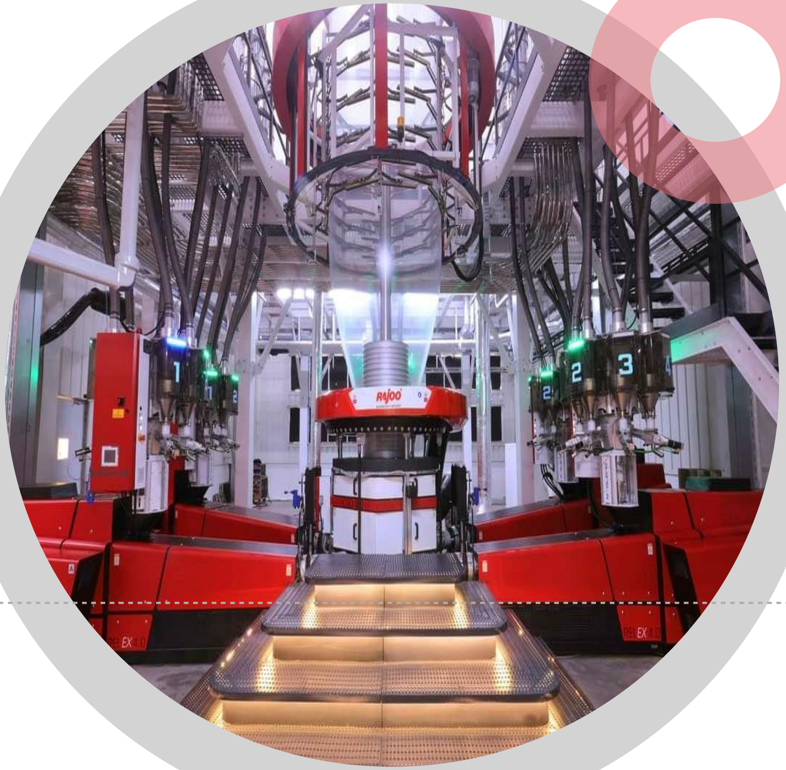
Key Strategic Partnerships
- Bausano & Figli- Italy, MEAF Machines B.V.- Netherlands, Wonderpack – Nashik(India)



World Class Integrated Facilities
- Shree Yantralaya - Well Equipped dust free & fully AC tool room
- Shree Alekhalaya – 40+ Qualified Design Engineers
- In-house Modern Paint Shop, Shree Bhandaralaya – store room & Huge and Well-Equipped Assembly Shop
- Shree Vidhutalaya – In-house panel division

Strong Geographical Footprint
- Installations in over 70 countries
- Latin America, Europe, North & South America, Gulf, East Africa, Northeast & West Africa, Southern Africa, Asia Pacific, Australia and Europe

Complete product offering in extrusion machinery
- Knowledge, experience, technology assimilation and implementation are skills harboured by Company result in number of 'technology firsts and ability to suit solutions to regional needs
- Only Company in India to offer most 'energy efficient' products



Industry Overview

Plastics Processing Industry Overview (2021-25) - India

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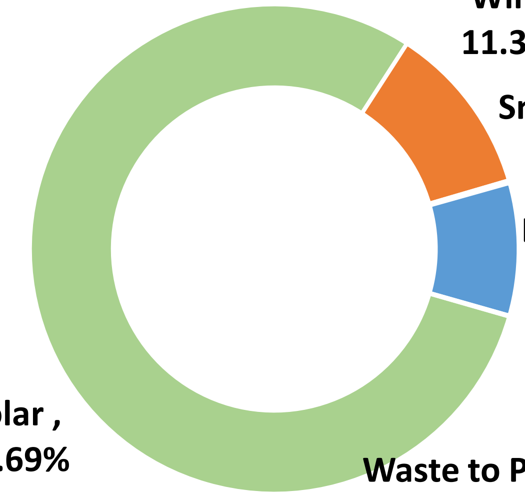
- Plastics Processing Industry is robust and has potential to become significant part of India's manufacturing economy as in industrialized countries like Germany, Italy, France, USA, Canada, Japan, China, Taiwan, South Korea
- More than 2 lakh core machines are presently in operation producing various products adopting processes like Injection Moulding, Extrusion and Blow Moulding etc
- The machinery market is growing @ 8.5% over the last 4 years
- Processing Machinery Exported to over 50 countries
- Machinery Building activity remains quite labor intensive, while being highly technical
- Industry employs different skill levels from the various strata of the society
- There are 20+ major manufacturers of machinery and nearly 300+ small & m ediummanufacturers

Source : Industry Estimate /PMMAI **Source: https://www.plastindia.org/plastic-industry-status-report**

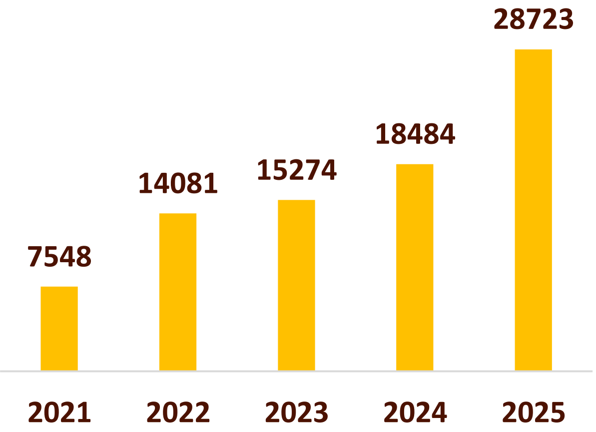
Renewable Energy High Growth Opportunity

- India's RE Capacity Registers 10.74% Year-on-Year Growth
- Renewable energy sources have a combined installed capacity of 220.10 GW
- Record Capacity Addition in Solar and Wind; Solar at 23.83 GW, Wind at 4.15 GW
- PMSGMBY achieves 7 lakh installations in 10 months—an average of 70,000/month
- 50 solar parks with an aggregate capacity of 37.49 GW have been approved in India. Wind Energy has an off-shore target of 30 GW by 2030, with potential sites identified

RE Installations as on 30th September 2025



Annual Installations Capacity (MW)



As of September 2025, India's total renewable energy instal led capacity has reached 256.09 GW, which is over 51% of its total installed capacity of 500.89 GW.

India has ambitious plans to reach RE 500 GW target by 2030 - about 280 GW (over 60%) is expected from solar

Source : PLASTINDIA FOUNDATION/Industry Estimate /IBEF https://www.investindia.gov.in/sector/renewable-energy https://mnre.gov.in/en/physical-progress/ https://mnre.gov.in/en/year-wise-achievement/

Business Overview

Strong & Diverse Product Portfolio…

Mono & Multilayer Blown Film Lines

- Aquaflex
- Foilex
- Multifoil
- Multifoil lite
- Heptafoil
- Pentafoil
- Nonafoil
- Lab Equipment

Mono & Multilayer Sheet Lines

- Lamina
- Lamina e'
- Lamina rPET
- Fomex
- Lab Equipment

Thermoforming & PS Foam Vacuum Forming Machines

- Dispocon
- Dispocon-MS
- Dispocon-F
- Dispotilt

Mono & Multilayer Extrusion Coating & Lamination Line

- Lamex

PVC Segment

- Twin screw uPVC & CPVC Pipe Plants
- PVC Compounding Lines
- WPC Profile and board lines
- uPVC profile lines
- PVC blood pouch and medical tube lines
- HDPE/PPR pipe extrusion line

Cross Lamination Film Line

- Multifoil-X

…Catering to wide array of Industry Sectors

Mono & Multilayer Blown Film Line

RAJOO®
excellence in extrusion

Product Applications

AQUAFLEX ® - Downward Extrusion Blown Film Lines

Bakery Product Packaging

Flowers Packaging

Rice, Flowers, Dry Fruits

FOILEX ® - Monolayer Blown Film Lines

Carrier Bags

Stretch Wrapping Film

Chocolate Packaging

HEPTAFOIL® - Seven layer Blown Film Lines

Oil packaging,

Meat packaging films

UHT Milk Packaging

Mono & Multilayer Blown Film Line…(1)

RAJOO®
excellence in extrusion

Product Applications

MULTI*FOIL*® - Multilayer Blown Film Lines

Biscuit packaging,

Soap packaging

Beverage Packaging

MULTI*FOIL* ® *Lite*- Two Extruder 3 Layer Aba Blown Film Line

Shopping & Courier Bags

Product Packaging

Beverage Packaging

Multifoil –X® – Cross Lamination Film Line

Shopping & Courier Bags

Product Packaging

Product Packaging

Mono & Multilayer Blown Film Line…(2)

RAJOO®
excellence in extrusion

Product Applications

PENTA*FOIL*® – Five layer Blown Film Lines

Compression packaging,

Carrier Bags

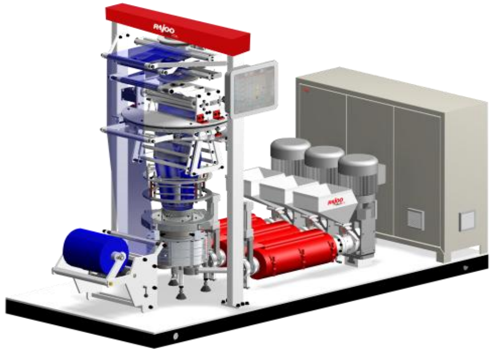
Shrink Film

NONA*FOIL*™ – Nine layer Co-extruded Blown Film Lines

Cheese packaging,

Fruit & Vegetable Packaging

Meat Packaging



LAB*EX*® - Lab Equipment

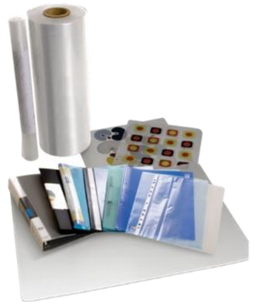
Lab Equipment

Mono & Multilayer Sheet Lines

RAJOO®
excellence in extrusion

Product Applications

LAMINA® - Mono & multilayer sheet lines for PP/EVA/PS



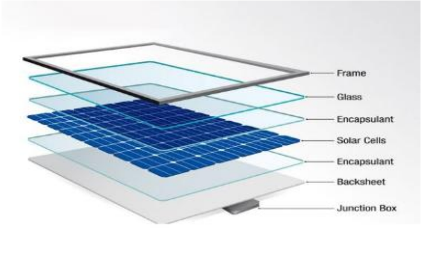
Stationary

File Folder

Box Packaging

LAMINA® e Sheet Extrusion Technology For Solar Modules

Solar



EVA Sheet

Solar Cells

LAMINA® rPET - PET sheet lines

Laminated Sheet

Box Packaging

Cut-Fruit Container

Mono & Multilayer Sheet Lines…(1)

RAJOO excellence in extrusion

Product Applications

FOMEX™ - Physically Foamed Sheet Extrusion Line

Disposable Food Containers

Product Packaging

Thermoforming & PS Foam Vacuum Forming Machines

excellence in extrusion

Product Applications

DISPOCON® -Hydraulic And Servo Thermoformers

Glasses & Cups

Stretch Wrapping Film

Fruit & Vegetable Containers

DISPOCON® -MS Multistation Thermoforming Machine

Food Packaging

Disposable Egg Trays

Fruit & Vegetable Containers

DISPOCON-F® - Thermoforming & PS Foam Vacuum Forming Machines

Dipocon - F

Thermoforming & PS Foam Vacuum Forming Machines

RAJOO®
excellence in extrusion

DISPOTILT ® – Tilting Mould Thermoforming Machine

Product Applications

Flowres Packaging

Glasses & Cups

Mono & Multilayer Extrusion Coating & Lamination Line

RAJOO®
excellence in extrusion

LAMEX ® – Extrusion
Coating & Lamination Line

Product Applications

Biscuits packaging,

Wafers Packaging

tons

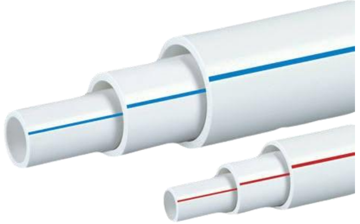
PVC Segment

RAJOO® excellence in extrusion

Product Applications

FLOWEX® -Twin Screw UPVC and CPVC Pipe Plant

CPVC Plumbing Pipe



UPVC Plumbing Column Pipe

AGRICULTURE - SWR & CASING PIPE

GRANULEX® - PVC Compounding Lines

Rigid PVC Pipe And Fittings Compound

Soft PVC Cable Compound

Soft PVC Medical Compound

WOODPLEX® - WPC Profile and Board Lines

WPC Door Frame Profile

WPC Doors

WPC PVC Foam Board

PVC Segment…(1)

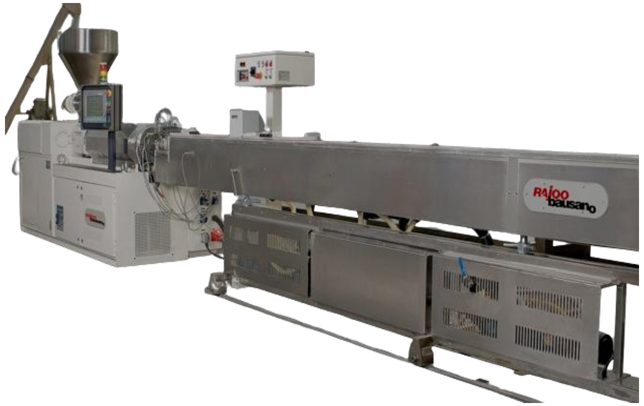
Product Applications

UPVC Profile Lines

UPVC Casement Profile

UPVC Window Profile

UPVC Specialized Profile



TUBEX® -PVC Blood Pouch and Medical Tube Lines

PVC Medical Tube

PVC Medical Tube

PVC Blood Pouch

FLOWEX® - HDPE/PPR Pipe Extrusion Line

PVC Medical Tube

PVC Medical Tube

PVC Blood Pouch

....with World Class Integrated Facilities

excellence in extrusion

Shree Yantralaya – Tool Room

- State-of-the-art tooling zone ensures higher accuracy level in all critical components

Shree Aalekhalaya – Design Department

- 40 Qualified Design Engineers

In-house Modern Paint Shop

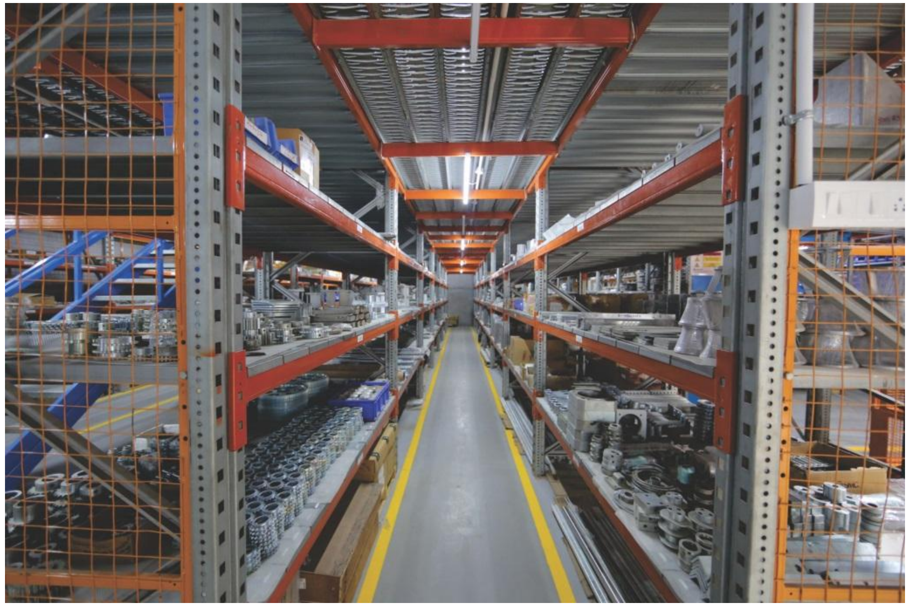
- In-house modern paint shop facility – first of its kind in Asian industry
- Ensures long life of paint and improves machine aesthetics

Shree Bhandaralaya – Store Room

- Set up store christened "Shri Bhandaralaya" with hi-tech facilities for proper storage and retrieval

Huge and Well-Equipped Assembly Shop

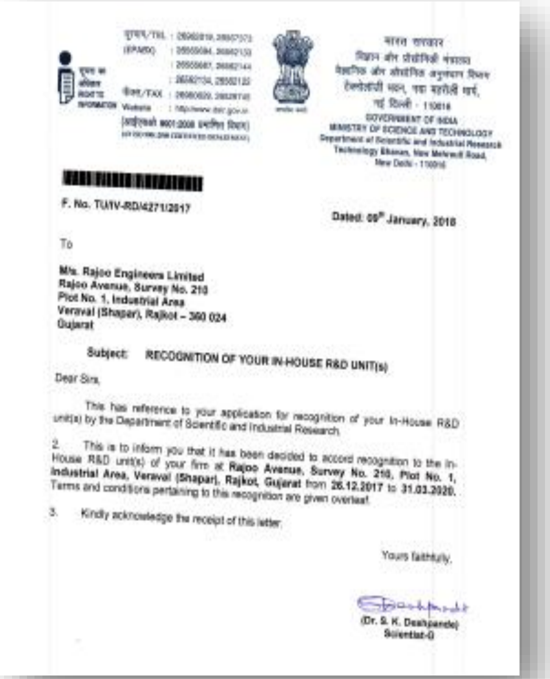
- Three different assembly shops partitioned to accommodate machines of different heights and lengths
- Highly skilled fitters with experience of over 25 years, assemble lines
- Machines tested thoroughly for performance in line with customer's specifications before dispatch



....Backed by Strong R&D – 'Innovation Room'

RAJOO®
excellence in extrusion

- **Set up R&D Center – 'Rajoo Innovation Centre'**
- **R&D Centre for customers – enabling customers to test run products, offering total and customized products**
- **Received approval from DSIR (Government of India)**



GOVERNMENT OF INDIA
MINISTRY OF SCIENCE AND TECHNOLOGY
Department of Scientific and Industrial Research
Technology Bhavan, New Mehrauli Road,
New Delhi - 110016

[redacted]

F. No. TU/IV-RD/4271/2017

Dated: 09th January, 2018

To

M/s. Rajoo Engineers Limited
Rajoo Avenue, Survey No. 210
Plot No. 1, Industrial Area
Veraval (Shapar), Rajkot – 360 024
Gujarat

Subject: RECOGNITION OF YOUR IN-HOUSE R&D UNIT(s)

Dear Sirs,

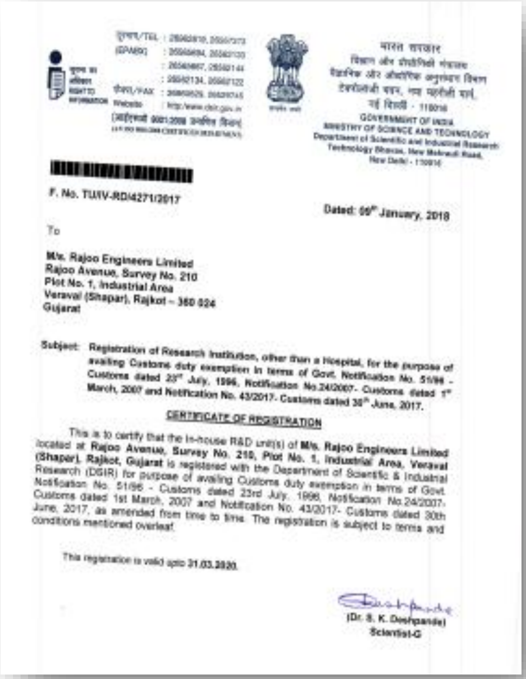
This has reference to your application for recognition of your In-House R&D unit(s) by the Department of Scientific and Industrial Research.

2. This is to inform you that it has been decided to accord recognition to the In-House R&D unit(s) of your firm at **Rajoo Avenue, Survey No. 210, Plot No. 1, Industrial Area, Veraval (Shapar), Rajkot, Gujarat** from **26.12.2017** to **31.03.2020.** Terms and conditions pertaining to this recognition are given overleaf.

3. Kindly acknowledge the receipt of this letter.

Yours faithfully,

(Dr. S. K. Deshpande)
Scientist-G



GOVERNMENT OF INDIA
MINISTRY OF SCIENCE AND TECHNOLOGY
Department of Scientific and Industrial Research
Technology Bhavan, New Mehrauli Road,
New Delhi - 110016

[redacted]

F. No. TU/IV-RD/4271/2017

Dated: 09th January, 2018

To

M/s. Rajoo Engineers Limited
Rajoo Avenue, Survey No. 210
Plot No. 1, Industrial Area
Veraval (Shapar), Rajkot – 360 024
Gujarat

Subject: Registration of Research Institution, other than a Hospital, for the purpose of availing Customs duty exemption in terms of Govt. Notification No. 51/96 - Customs dated 23rd July, 1996, Notification No.24/2007- Customs dated 1st March, 2007 and Notification No. 43/2017- Customs dated 30th June, 2017.

CERTIFICATE OF REGISTRATION

This is to certify that the In-house R&D unit(s) of **M/s. Rajoo Engineers Limited** located at **Rajoo Avenue, Survey No. 210, Plot No. 1, Industrial Area, Veraval (Shapar), Rajkot, Gujarat** is registered with the Department of Scientific & Industrial Research (DSIR) for purpose of availing Customs duty exemption in terms of Govt. Notification No. 51/96 - Customs dated 23rd July, 1996, Notification No.24/2007- Customs dated 1st March, 2007 and Notification No. 43/2017- Customs dated 30th June, 2017, as amended from time to time. The registration is subject to terms and conditions mentioned overleaf.

This registration is valid upto 31.03.2020.

(Dr. S. K. Deshpande)
Scientist-G

....Leading to suite of Marquee Customers

RAJOO
excellence in extrusion

UFLEX
'A Part of your daily life'

ALPHA
ADDING VALUE

GOPAL
PRINTPACK SOLUTIONS
Manufacturer of Flexible Packaging Material

WHEEL
FLEXIBLE PACKAGING

BALAJI
MULTIFLEX PRIVATE LIMITED

navitasalpha

HMEL
Energising a Brighter Tomorrow

POLYCAB
WIRES & CABLES

APP

GAZI
PIPES

Reliance
Industries Limited

ALNER
BINNY WADS
SINCE - 1994

Mark of Quality
Abhinav
Group of Industries

इंडियनऑयल
IndianOil

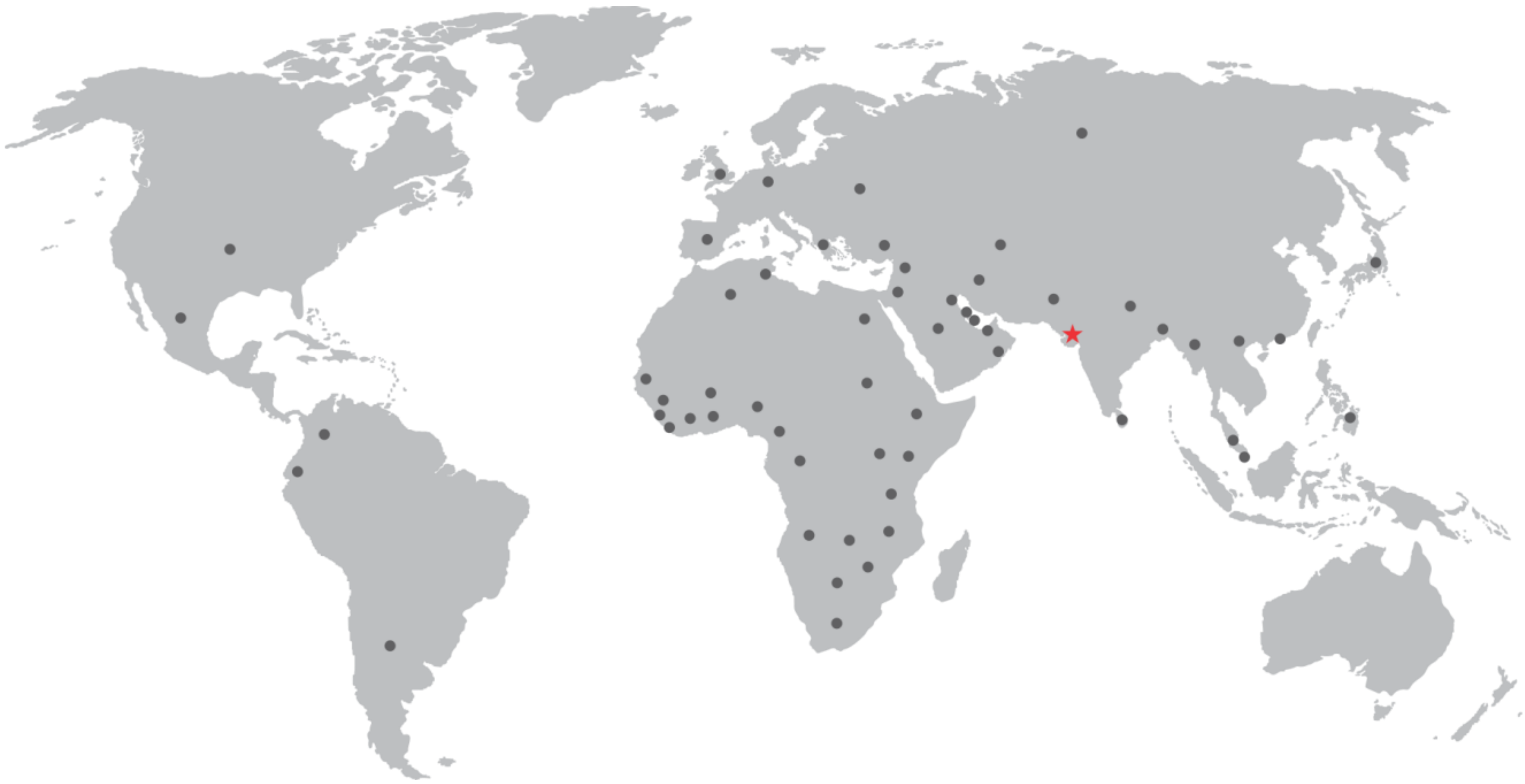
SynPack
SYNTHETIC PACKERS PVT. LTD.

RSPL
EVOLUTION IS CONSTANT

Constantia
Flexibles

RPL

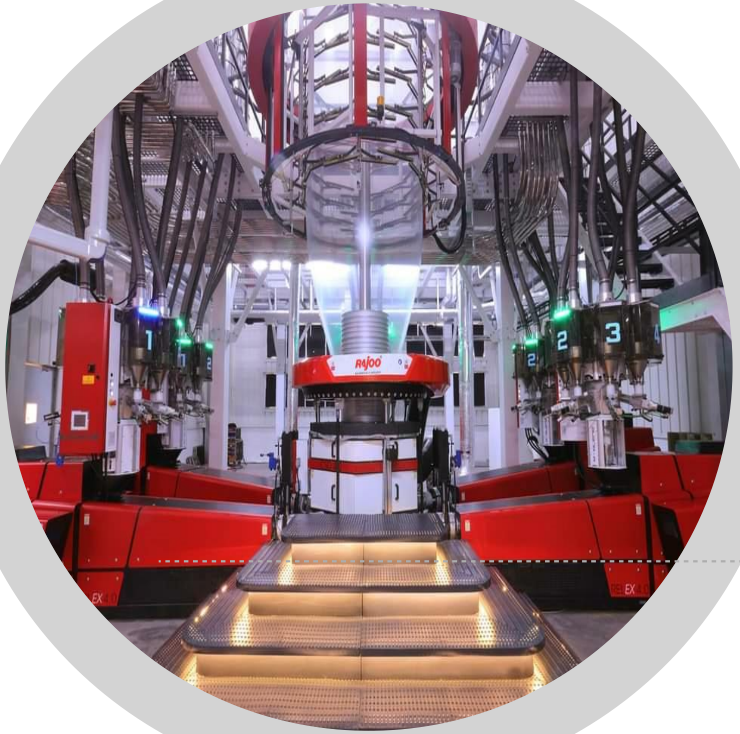
...Creating Strong Global Presence...



39+
Years of Excellence in Extrusion

70+
Countries we have exported to

5K+
Installations



Way Ahead

Way Ahead

RAJOO®
excellence in extrusion

Operational Excellence

- Consistently executing business strategy and continued focus on improving operating costs by sourcing quality raw materials and efficient manpower

Focus on margin improvement

- Increase sales of high margin products – existing and new
- Seek Technical alliances to develop new and technically advanced products

Focus on more integration – R&D and Innovation Centre

- Use of in-house and better technologically equipped facilities for innovation and excellency in business
- Constantly develop new products through in-house R&D

Growth and expansion of existing product verticals

- Add new products like extrusion coating, multistation Thermoformer
- Create and add more products that are automated and need lesser human handling
- Expand existing product portfolio to newer geographies

Increase penetration in key markets

- Increase penetration in existing key markets of India, Latin America, Asia Pacific & Middle East

Expanding our green footprint

RAJOO®
excellence in extrusion

- **Innovation in Sustainable Packaging**: India's first nine-layer blown film extrusion line (Nonafoil) delivers high-barrier recyclable film, aligning with circular economy principles by enhancing recyclability and reducing plastic waste

- **Leadership in Recycling Technology**: Introduction of rPET sheet extrusion line, which transforms PET bottle flakes into high-quality sheets, reinforces commitment to promoting recycled plastics, reducing reliance on virgin materials, and minimizing environmental impact

- **Circular Economy Support**: Both Nonafoil and rPET technologies contribute to the circular economy by facilitating material reuse, waste reduction, and development of sustainable packaging alternatives

- **Advanced Compounding for Eco-friendly Applications**: Showcasing advanced PVC compounds for medical and electrical applications supports the creation of durable, environmentally responsible products across industries

- **Sustainable Production Efficiency**: High-output machinery, such as Nonafoil at 350kg/hr and rPET extrusion line at 1400kg/hr, demonstrates a commitment to producing sustainable materials efficiently, reducing energy consumption and material waste in the manufacturing process

- **Environmental Stewardship**: Through continuous innovation in plastic and packaging technology, Company exemplifies environmental stewardship by focusing on developing solutions that reduce ecological footprint of plastics

PLASTFOCUS-2024, DWARKA, NEW DELHI

Expanding our green footprint

RAJOO®
excellence in extrusion

Energy Efficiency:

- Regular maintenance and upgrades of machinery to reduce energy consumption
- Conducting energy audits and inter-unit studies for further energy reduction

Solar Power Initiatives:

- Installed a 304.64 KW solar power plant in the state of Gujarat to harness renewable energy

Natural Light Optimization:

- Increased use of natural light in offices and factory premises to reduce energy usage

Formation of Shrutina Nexgen Solar LLP:

- Partnership focused on generating and distributing solar energy for internal use and external sale, promoting clean energy

Thank You

Company :	Investor Relations Advisors :
Rajoo Engineers Limited.	**Adfactors PR P Pvt. Ltd.**
Mr. Nikhil Gajjar	Ms. Savli Mangle/ Mr. Rupesh Rege
compliances@rajoo.com	savli.mangle@adfactorspr.com/rupesh.rege @adfactorspr.com
www.rajoo.com	www.adfactorspr.com