

July 15, 2025

To,
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

To,
National Stock Exchange of India Ltd (NSE)
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai - 400051

BSE Script Code: 522257

NSE Symbol: RAJOOENG

Subject:- Qualified institutions placement of equity shares of face value Re. 1/- each (the "Equity Shares") by Rajoo Engineers Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") (the "Issue").

Dear Sir/ Madam,

We wish to inform you that, pursuant to the approval accorded by the Board of Directors of the Company (the "Board") at its meeting held on March 04, 2025, and the approval of the shareholders of the Company by way of a Special Resolution passed through Postal Ballot dated April 05, 2025, the Board has, at its meeting held today, i.e., Tuesday, July 15, 2025, *inter alia*, considered and passed the following resolutions:

- Approved and adopted the Preliminary Placement Document dated July 15, 2025 and the Application Form dated July 15, 2025 in connection with the Issue ("Preliminary Placement Document");
 - Authorised the opening of the Issue today, i.e. July 15, 2025; and
 - Approved the floor price of Rs. 114.42 for the Issue under the SEBI ICDR Regulations.
1. In relation to the issue, we have filed the Preliminary Placement Document with your office on July 15, 2025 i.e., today
 2. We further wish to inform you that the '**Relevant Date**' for the purpose of the Issue, in terms of the Regulation 171 (b) (i) of the SEBI ICDR Regulations, is July 15, 2025 and accordingly the floor price in respect of the aforesaid issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is Rs. 114.42 per Equity Share. Pursuant to the SEBI ICDR Regulations, the Company may offer a discount of not more than 5% on the floor price so calculated for the Issue.

The meeting of the board commenced at 7:00 p.m. and concluded at 7:20 p.m.



Rajoo Engineers Limited

Regd. Office : Rajoo Avenue Survey No. 210, Plot No.1, Industrial Area, Veraval (Shapar) Dist-Rajkot - 360 024, Gujarat - India.

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✉ rel@rajoo.com

🌐 www.rajoo.com

CIN : L27100GJ1986PLC009212 GSTN : 24AABCR3204M1ZL



Further, in terms of Regulation 29 of SEBI LODR Regulations 2015, as amended, we wish to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Monday, July 21, 2025 *inter-alia* to consider and decide the issue price, including any discount thereto permitted under SEBI ICDR Regulations for the Equity Shares to be allotted to Qualified Institutional Buyers, pursuant to the issue.

Pursuant to Regulation 9 of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 read with Company's code of conduct for prevention of insider trading in its securities, the trading window for dealing in the securities shall remain closed for all Designated Persons viz., Directors, Key Managerial Personnel, Designated Employees etc., of the Company and their immediate relatives and for other connected persons from July 16, 2025 to July 23, 2025 for the purpose of considering further issue of shares through QIP.

You are requested to take the above information on your record.

Thanking You.

For Rajoo Engineers Limited

Nikhil V. Gajjar
Company Secretary & Compliance Officer



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