

July 22, 2025

To,
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

To,
National Stock Exchange of India Ltd (NSE)
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai – 400051

BSE Script Code: 522257

NSE Symbol: RAJOOENG

Sub: PRESS RELEASE - Rajoo Engineers Ltd Successfully Raised ₹160 Crore through Qualified Institutional Placement (QIP)

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations)

Dear Sir/ Madam,

With reference to the provisions of Regulation 30 of SEBI Listing Regulations, please find enclosed herewith the press release issued by Rajoo Engineers Limited on the cited subject and content of the same are self-explanatory.

This is for your information and record.

Thanking you,

Yours faithfully,
For Rajoo Engineers Limited

Nikhil Gajjar
Company Secretary & Compliance Officer

Encl: a/a



Rajoo Engineers Limited

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CIN : L27100GJ1986PLC009212 GSTN : 24AABCR3204M1ZL



PRESS RELEASE:-

Rajoo Engineers Ltd Successfully Raised ₹160 Crore through Qualified Institutional Placement (QIP)

Overwhelming Response from Domestic and International Institutional Investors Validates Company's Growth Strategy

Rajkot, July 22, 2025: Rajoo Engineers Ltd (BSE: 522257, NSE: RAJOOENG), a leading manufacturer of plastic extrusion machinery, is pleased to announce the successful completion of its Qualified Institutional Placement (QIP), raised ₹160 crore. The QIP witnessed strong interest from Domestic and International Investors, reflecting robust confidence in the company's growth trajectory and strategic vision.

The QIP was executed through the issuance of 1,46,78,900 equity shares at ₹109.00 per share (face value ₹1 each). The offering, which closed on July 21, 2025, attracted strong participation from leading institutional investors including Morgan Stanley Asia (Singapore), Rajasthan Global Securities Pvt. Ltd., Moneywise Financial Services Pvt. Ltd, HDFC Bank Limited, Credit Access Life Insurance Limited, BNP Paribhas Financials Markets – ODI, among others.

This QIP has significantly enhanced Rajoo's institutional investor base, with Foreign Institutional Investor **(FII) holding increasing to 3.8%** and Domestic Institutional Investor **(DII) holding rising to 4.46%** post- issue.

Management Commentary:

Ms. Khushboo Doshi, Managing Director of Rajoo Engineers Ltd. said, "This successful fundraise of ₹ 160 Crores marks a significant milestone in our journey. The enthusiastic response from institutional investors underscores the trust in our business fundamentals, innovation-led strategy and long-term vision. We are committed to leveraging this capital to further scale our operations and create long-term value for our stakeholders."

Use of Proceeds:

The Company plans to utilize the net proceeds to pursue inorganic growth through strategic acquisitions aimed at expanding scale, product offerings and market presence. The acquisition strategy focuses on complementary businesses, geographic expansion, technological advancement and synergy-driven growth opportunities.

Distinguished Investor Participation

The QIP saw participation from a prestigious group of domestic and international institutional investors, Top 10 Investors includes:

- Rajasthan Global Securities Private Limited
- Morgan Stanley Asia (Singapore)
- Moneywise financial services pvt. Ltd.
- Dovetail India Fund - Class 14
- BNP Paribhas Financials Markets- ODI
- Vikasa India Eif I Fund - Incube Global
- Credit Access Life Insurance Limited
- Beacon Stone Capital Vcc - Beacon Stone I
- Astorne Capital VCC - Alpha A2
- Swyom India Alpha Fund

The complete Placement Document is available for detailed information on the website of the company

About Rajoo

Rajoo Engineers Limited is a leading manufacturer of plastic extrusion machinery, specializing in Blown Film Lines, Sheet Extrusion Lines, Thermoforming Machines and PVC Pipe Extrusion Solutions. With over 38 years of expertise, the company has a strong global presence in 70+ countries and is listed on BSE and NSE, reinforcing its market credibility. Operating from Rajkot, Gujarat. Rajoo Engineers offers 26+ products across six segments, driving innovation and sustainability in plastic processing technology. More information is available at <https://www.rajoo.com>

For further information, please contact:

Investor relations

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Disclaimer

Some of the statements in this communication may be 'forward-looking statements within the meaning of applicable laws and regulations. Actual results might differ substantially from those expressed or implied. Important developments that could affect the company's operations include changes in the industry structure, significant changes in the political and economic environment in India and overseas, tax laws, duties, litigation, and labour relations.