

November 12, 2025

To,
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

To,
National Stock Exchange of India Ltd (NSE)
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai – 400051

BSE Script Code: 522257

NSE Symbol: RAJOOENG

Sub: Q2 FY26 Media Release – Rajoo Strengthens Growth Trajectory with Robust Margins, Healthy Balance Sheet and Improved Efficiency Metrics

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations)

Dear Sir/ Madam,

With reference to the provisions of Regulation 30 of SEBI Listing Regulations, please find enclosed herewith the Press Release issued by Rajoo Engineers Limited on the cited subject, contents of which are self-explanatory.

This is for your information and record.

Thanking you,

Yours faithfully,
For Rajoo Engineers Limited

Nikhil Gajjar
Company Secretary & Compliance Officer

Encl: a/a



Rajoo Engineers Limited

Regd. Office : Rajoo Avenue Survey No. 210, Plot No.1, Industrial Area, Veraval (Shapar) Dist-Rajkot - 360 024, Gujarat - India.

+91-97129-62704/52701/32706

+91-90990 96292

rel@rajoo.com

www.rajoo.com

CIN : L27100GJ1986PLC009212 GSTN : 24AABCR3204M1ZL



Q2 FY26 Media Release

Strengthens Growth Trajectory with Robust Margins, Healthy Balance Sheet, and Improved Efficiency Metrics

- Q2 FY26 Revenue from operations at Rs. 92.25 crore
- Q2 FY26 EBITDA (excluding Other Income) at Rs. 18.31 crore, YoY growth of 100%
- Q2 FY26 EBITDA Margin (excluding Other Income) at 19.84%, up by 374 bps YoY
- Q2 FY26 PAT at Rs. 13.59 crore, YoY growth of 87.85%
- Q2 FY26 PAT Margin at 14.74%, higher by 200 bps YoY

Rajkot, 12th November, 2025: Rajoo Engineers Limited (BSE: 522257), amongst leading plastic extrusion machine manufacturers in India, with nearly 39 years of “excellence in extrusion” in the industry, announced its unaudited financial results for the second quarter and half year ended September 30, 2025. These financials are as per the IND AS accounting guidelines.

Key Consolidated Financials (Rs. In Crore):

Particulars	Q2 FY26	Q2 FY25	YoY%	Q1 FY26	YoY%
Revenue from operations	92.25	56.81	62.39%	85.07	8.44%
EBITDA*	18.31	9.14	100.17%	18.58	(-1.47%)
EBITDA Margin (%)	19.84%	16.10%	374 bps	21.84%	(200 bps)
PAT	13.59	7.24	87.85%	14.36	(5.35%)
PAT Margin (%)	14.74%	12.74%	200 bps	16.88%	(214 bps)

*Excluding Other Income

Consolidated Performance Highlights - For the Second Quarter

- **Revenue from operations** for the quarter was **92.25 crore** in Q2 FY26, as against **Rs 56.81 crore** in Q2 FY25, a YoY increase of **62.39%**. This was mainly due on account of production and dispatches remained in full capacity following strong order book
- **EBITDA** (excluding Other Income) was at **Rs. 18.31 crore** in Q2 FY26 as against **Rs. 9.14 crore** in Q2 FY25, increase of **100.17%**. This growth was mainly due to increase in sales and better operational efficiency
- **EBITDA Margin** was at **19.84%** as against **16.10%**, YoY increase of **374 bps** on account of

contribution margin per unit improved due to higher capacity utilization during the period combined with improving in some operating efficiencies

- **Profit after Tax** stood at **Rs. 13.59 crore** in Q2 FY26 compared to Rs. 7.24 crore in Q2 FY25, YoY increase of 87.85%.
- **PAT Margin** was as **14.74%** as against 12.74%, YoY increase of **200 bps**.

Consolidated Performance Highlights - Half year ended 30th September, 2025

- **Revenue from operations** for the first half was **Rs. 177.33 crore** in H1 FY26, as against **Rs 107.68 crore** in H1 FY25, YoY increase of **64.67s%**. This was mainly due production and dispatch activities running at full capacity and strong order book.
- **EBITDA** (excluding Other Income) was at **Rs. 36.88 crore** in H1 FY26 as against **Rs. 16.26 crore** in H2 FY25, increase of **126.81%**
- **EBITDA Margin** was at **20.80%** in H1FY26 as against 15.10% in H1FY25, YoY increase of **1570 bps**.
- **Profit after Tax** stood at **Rs. 28.03 crore** in H1 FY26 compared to Rs. 12.58 crore in H1 FY25, YoY increase of 122.86%.
- **PAT Margin** was as **15.81%** in H1FY26 as against 11.68% in H1 FY25, YoY increase of **413 bps**.

Recent Developments during the quarter:

Company raised Rs. 160 Cr through Qualified Institutional Placement

- The QIP witnessed strong interest from Domestic and International Investors, reflecting robust confidence in the company's growth trajectory and strategic vision
- The QIP was executed through the issuance of 1,46,78,900 equity shares at ₹109.00 per share (face value ₹1 each). The offering, which closed on July 21, 2025, attracted strong participation from leading institutional investors including Morgan Stanley Asia (Singapore), Rajasthan Global Securities Pvt. Ltd., Moneywise Financial Services Pvt. Ltd, HDFC Bank Limited, Credit Access Life Insurance Limited, BNP Paribas Financials Markets

– ODI, among others

Signs NBIO for Strategic Acquisition in the Machinery Segment

- Signed a Non - Binding Indicative Offer (NBIO) for the proposed acquisition of a company engaged in the manufacturing of machines catering to the various industries
- This proposed acquisition is a strategic move by Rajoo Engineers Limited as part of its vision for inorganic growth through forward integration

Installed Okuma Multus From Japan, Strengthening Core Manufacturing Capabilities at Shree Yantralaya – The Machine Shop

Recognized the Gujarat Best Employer Brand 2025

- Recognized with the Gujarat Best Employer Brand 2025, presented by the World HRD Congress on 20th August 2025 at Hyatt Ahmedabad

Invests in 60% of majority stake in Kohli Printing and Converting Machines Pvt. Ltd., bringing together two engineering powerhouses to deliver smarter, faster, and more sustainable end-to-end solutions

- The synergy between Rajoo Engineers Ltd and Kohli Printing and Converting Machines Pvt. Ltd. is poised to deliver transformative value to the flexible packaging industry and a host of other industrial applications
- Offering integrated solutions from Extrusion to Printing, Laminating and slitting, the alliance will give one-stop solutions to converters, eliminating fragmentation and improving workflow efficiency

Showcase its latest innovations at K-2025, Hall 16, Booth A55, inviting the industry to Experience the Excellence

Reflecting the show's focus on "The Power of Plastics: Green – Smart

– Responsible," Rajoo will mark its global debut of the PROEX Series

– High-Performance Blown Film Extrusion Line

Management Comment:

Commenting on the Company's performance, **Ms. Khushboo Chandrakant Doshi, Managing Director, Rajoo Engineers Ltd** said:

"During the second quarter ended 30th September 2025 we have registered a Revenue of Rs. 92.25 cr, EBITDA of Rs. 18.31 crore and PAT of Rs. 13.59 crore. During the quarter we had an encouraging order book resulting in higher production and increased dispatches throughout the period.

We are delighted to unveil our latest innovation, the PROEX Series – High-Performance Blown Film Extrusion Line, at K-2025 under the theme 'Experience the Excellence.' Aligned with 'The Power of Plastics: Green – Smart – Responsible,' this global debut reinforces our commitment to sustainable and advanced engineering.

Our investment in Kohli Printing and Converting Machines marks a transformative step in Rajoo Engineers' evolution as a global technology leader. By uniting two strong engineering legacies, we are building an innovation-driven platform to deliver end-to-end, sustainable solutions and redefine efficiency and value creation in the flexible packaging industry.

We are also honored to be recognized as the Gujarat Best Employer Brand 2025 by the World HRD Congress. This recognition reflects our dedication to fostering a people-centric culture that drives innovation and long-term success.

Lastly, the signing of the NBIO represents a key milestone in our growth journey. It supports our vision of forward integration and enhances our ability to deliver comprehensive, value-driven solutions across the machinery segment.

I would like to thank each member of the Rajoo family, as well as our Clients, Creditors, Banks, Financial Institutions, and all other Stakeholders. Their faith in us and support extended makes it easier for us to strive and excel. Thank you for your ongoing support and trust in Rajoo Engineers."

About Rajoo Engineers Limited

Based in Rajkot, Rajoo Engineers Limited, having made modest beginning in 1986, has today emerged as an undisputed global player in blown film and sheet extrusion lines. Owing to its focused efforts in blown film, sheet extrusion lines and Thermoformers, the Company enjoys a premium market position in this segment. Being a technology driven Company, product

innovations, world-class quality, state-of-the-art workmanship, increased energy efficiency and high levels of sophistication and automation have become the hallmark of Rajoo products during all these years, positioning the Company's products on a global platform, competing with the established world leaders. With representations in many countries of the world and customers in over 70 countries, the Company's exports have multiplied after its debut in the international market in 1990. (www.rajoo.com)

For further information, please contact:

Mr. Nikhil V. Gajjar Rajoo Engineers Limited Email: compliances@rajoo.com www.rajoo.com	Ms. Savli Mangle / Mr. Rupesh Rege Adfactors PR Pvt Ltd Email: savli.mangle@adfactorspr.com rupesh.rege@adfactorspr.com www.adfactorspr.com
---	---

Caution Concerning Forward- Looking Statements:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factor s that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.