



Rajoo Engineers Limited

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Part I : Statement of Un-audited Results for the Quarter and half year ended on 30th September, 2012

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended			Period ended on		Previous year ended
		30-09-2012	30-06-2012	30-09-2011	30-09-2012	30-09-2011	31-03-2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	(a) Net Sales / Income from operations	3124.38	2002.52	1268.74	5126.90	2768.37	7661.27
	(b) Other operating income	6.77	8.93	74.81	15.70	73.99	290.17
	Total income from operations (net)	3131.15	2011.45	1343.55	5142.60	2842.36	7951.44
2	Expenses						
	(a) Cost of materials consumed	1808.87	1101.84	1300.02	2910.71	2150.00	4868.19
	(b) Purchases of stock-in-trade	755.22	444.28	8.12	1199.50	104.94	867.29
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	(677.81)	-	(697.03)	(703.83)
	(d) Employee benefits expense	146.83	127.20	149.30	274.03	277.66	572.08
	(e) Depreciation and amortisation expense	34.22	35.78	39.90	70.00	79.21	159.68
	(f) Other expenses	398.45	280.89	336.23	679.34	551.58	1675.33
	Total expenses	3143.59	1989.99	1155.74	5133.58	2466.37	7438.75
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(12.44)	21.47	187.81	9.02	375.99	512.69
4	Other income	0.22	1.51	6.53	1.73	6.53	-
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	(12.22)	22.98	194.34	10.75	382.52	512.69
6	Finance costs	23.45	20.91	40.17	44.36	67.69	109.36
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	(35.67)	2.06	154.17	(33.61)	314.83	403.33
8	Exceptional items	(0.05)	9.00	-	8.95	-	-
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	(35.72)	11.06	154.17	(24.66)	314.83	403.33
10	Tax expense	-	3.59	50.02	-	102.15	124.13
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	(35.72)	7.47	104.15	(24.66)	212.68	279.20
12	Extraordinary items (net of tax expense ` Lakhs)	-	-	31.82	-	31.82	-
13	Net Profit / (Loss) for the period (11 + 12)	(35.72)	7.47	135.97	(24.66)	244.50	279.20
14	Share of profit / (loss) of associates	-	-	-	-	-	-
15	Minority interest	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)	(35.72)	7.47	135.97	(24.66)	244.50	279.20
17	Paid-up equity share capital (Face Value Rs. 1/- per Share)	367.21	367.21	367.21	367.21	367.21	367.21
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	2168.54
19	i Earnings per share (before extraordinary items)						
	(a) Basic	(0.10)	0.02	0.37	(0.07)	0.67	0.76
	(b) Diluted	(0.10)	0.02	0.37	(0.07)	0.67	0.76
19	ii Earnings per share (after extraordinary items)						
	(a) Basic	(0.10)	0.02	0.37	(0.07)	0.67	0.76
	(b) Diluted	(0.10)	0.02	0.37	(0.07)	0.67	0.76

Part II : Select information for the Quarter and half year ended on 30th September, 2012

A	Particulars Of Shareholding	30-09-2012	30-06-2012	30-09-2011	30-09-2012	30-09-2011	31-03-2012
1	Public shareholding						
	- Number of shares	17629312	17629312	17519962	17629312	17519962	17629312
	- Percentage of shareholding	48.01%	48.01%	47.71%	48.01%	47.71%	48.01%
2	Promoters and Promoter Group Shareholding						
a)	Pledged / Encumbered						
	- Number of shares						
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital of the company)						
b)	Non - encumbered						
	- Number of shares	19091438	19091438	19200788	19091438	19200788	19091438
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	51.99%	51.99%	52.29%	51.99%	52.29%	51.99%
B	Investor Complaints						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed of during the quarter	Nil					
	Remaining unresolved at the end of the quarter	Nil					

Statement of Assets and Liabilities as on 30th September, 2012

(Rs. in Lakhs)

Sr. No.	Particulars	As at 30-09-2012	As at 31-03-2012
A	Equity And Liabilities		
1	Shareholders' funds		
	(a) Share capital	367.21	367.21
	(b) Reserves and surplus	2143.88	2168.54
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	2511.09	2535.75
2	Share application money pending allotment	-	-
3	Minority interest *	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	1081.47	1090.63
	(b) Deferred tax liabilities (net)	192.05	192.05
	(c) Other long-term liabilities	0.00	0.00
	(d) Long-term provisions	13.77	13.77
	Sub-total - Non-current liabilities	1287.29	1296.45
5	Current liabilities		
	(a) Short-term borrowings	1192.80	707.58
	(b) Trade payables	2214.50	1991.04
	(c) Other current liabilities	13.34	21.61
	(d) Short-term provisions	44.29	284.27
	Sub-total - Current liabilities	3464.94	3004.49
	Total - Equity And Liabilities	7263.32	6836.70
B	Assets		
1	Non-current assets		
	(a) Fixed assets	1744.74	1731.50
	(b) Goodwill on consolidation	-	-
	(c) Non-current investments	51.14	51.14
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	28.35	10.28
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	1824.24	1792.92
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	3333.24	2873.98
	(c) Trade receivables	1318.43	763.76
	(d) Cash and cash equivalents	92.52	481.96
	(e) Short-term loans and advances	161.03	336.88
	(f) Other current assets	533.86	587.19
	Sub-total - Current assets	5439.08	5043.78
	Total - Assets	7263.32	6836.70

Notes :

- The above financial results were reviewed and recommended by the Audit Committee and taken on record by the Board of Directors in the meeting held on 9th November, 2012.
- During the quarter ended on 30th September, 2012, the company did not receive any complaint from the shareholders and no complains remained unsolved.
- The company operates exclusively in one segment of activity i.e. manufacturing of Plastic Extrusion plant and machinery. As such, Accounting Standard 17 dealing with "Segment Reporting" is not applicable to the Company.
- The above results have been subjected to "Limited Review" by the Statutory Auditors of the Company.
- Net Sales includes the Sales worth Rs. 1234.82 Lacs from trading activity on High Seas basis.

Date: 09-11-2012
 Place: Rajkot

R. N. DOSHI
 Managing Director