



Rajoo Engineers Limited

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excellence in extrusion

Part I : Statement of Audited Results for the Quarter and Year ended 31st March, 2014

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended			Period Ended	
		31-03-2014	31-12-2013	31-03-2013	31-03-2014	31-03-2013
		(Audited)	(Un-audited)	(Audited)	(Audited)	(Audited)
1	Income from operations					
	(a) Net Sales / Income from operations	4033.39	2501.37	2443.50	10006.93	8945.01
	(b) Other operating income	122.33	2.50	88.00	131.89	137.52
	Total income from operations (net)	4155.72	2503.88	2531.50	10138.83	9082.53
2	Expenses					
	(a) Cost of materials consumed	2688.75	1243.11	1758.94	6228.37	5565.17
	(b) Purchases of stock-in-trade	-	-	145.35	-	1557.35
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	321.27	398.30	(117.45)	746.34	(377.45)
	(d) Employee benefits expense	129.36	209.88	52.29	717.78	471.01
	(e) Depreciation and amortisation expense	86.86	44.09	49.87	211.36	158.87
	(f) Other expenses	623.93	517.85	377.08	1691.68	1325.93
	Total expenses	3850.18	2413.23	2266.07	9595.53	8700.88
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	305.54	90.64	265.43	543.29	381.65
4	Other income	22.69	0.06	6.16	28.56	10.69
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	328.23	90.70	271.59	571.86	392.34
6	Finance costs	15.76	(4.82)	46.44	56.56	138.53
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	312.47	95.52	225.15	515.30	253.81
8	Exceptional items	-	-	(8.47)	-	-
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	312.47	95.52	216.68	515.30	253.81
10	Tax expense	103.85	30.99	84.48	169.66	84.48
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	208.62	64.53	132.20	345.64	169.33
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	208.62	64.53	132.20	345.64	169.33
14	Share of profit / (loss) of associates	-	-	-	-	-
15	Minority interest	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)	208.62	64.53	132.20	345.64	169.33
17	Paid-up equity share capital (Face Value Rs. 1/- per Share)	580.31	580.31	367.21	580.31	367.21
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	2250.73
19.i	Earnings per share (before extraordinary items)					
	(a) Basic	0.38	0.11	0.36	0.63	0.46
	(b) Diluted	0.38	0.11	0.36	0.63	0.46
19.ii	Earnings per share (after extraordinary items)					
	(a) Basic	0.38	0.11	0.36	0.63	0.46
	(b) Diluted	0.38	0.11	0.36	0.63	0.46

Part II : Select information for the Quarter and Year ended 31st March, 2014

A PARTICULARS OF SHAREHOLDING						
1	Public shareholding					
	- Number of shares	20959060	20959060	17629312	20959060	17629312
	- Percentage of shareholding	36.12%	36.12%	48.01%	36.12%	48.01%
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares					
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
	- Percentage of shares (as a % of the total share capital of the company)					
	b) Non - encumbered					
	- Number of shares	37071690	37071690	19091438	37071690	19091438
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	63.88%	63.88%	51.99%	63.88%	51.99%

B INVESTOR COMPLAINTS		31-03-2014
	Pending at the beginning of the quarter	1
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	1

Statement of Assets and Liabilities

(Rs. in Lakhs)

Sr. No.	Particulars	As at 31.03.2014	As at 31.03.2013
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	580.31	367.21
	(b) Reserves and surplus	2486.83	2250.73
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	3067.14	2617.93
2	Share application money pending allotment	-	-
3	Minority interest *	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	1841.50	632.93
	(b) Deferred tax liabilities (net)	247.75	205.10
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	34.45	13.79
	Sub-total - Non-current liabilities	2123.69	851.82
5	Current liabilities		
	(a) Short-term borrowings	0.00	1193.67
	(b) Trade payables	1771.75	1231.68
	(c) Other current liabilities	18.16	90.05
	(d) Short-term provisions	453.94	230.78
	Sub-total - Current liabilities	2243.85	2746.18
	TOTAL - EQUITY AND LIABILITIES	7434.69	6215.93
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	2023.22	1672.97
	(b) Goodwill on consolidation	-	-
	(c) Non-current investments	641.85	51.14
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	18.52	12.71
	(f) Other non-current assets	26.06	4.08
	Sub-total - Non-current assets	2709.65	1740.90
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	2346.49	3064.19
	(c) Trade receivables	987.70	757.99
	(d) Cash and cash equivalents	293.84	50.23
	(e) Short-term loans and advances	1087.23	573.36
	(f) Other current assets	9.77	29.27
	Sub-total - Current assets	4725.03	4475.03
	TOTAL - ASSETS	7434.69	6215.93

Notes :

- The above financial results were reviewed and recommended by the Audit Committee and taken on record by the Board of Directors in the meeting held on **30th May, 2014**.
- During the quarter and year ended on 31st March, 2014, the company did not receive any complaint from the shareholders and one complaint remained unsolved.
- The company operates exclusively in one segment of activity i.e. manufacturing of Plastic Extrusion plant and machinery. As such, Accounting Standard 17 dealing with "Segment Reporting" is not applicable to the Company.
- The board has recommended dividend of Re. 0.20/- Per Equity Share of Nominal Value of Re. 1/- Per Equity Share.
- The figures of the quarter ended on 31st March, 2014 are the balancing figures between Audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- The current years figures in this statement have been reported in the format specified as per SEBI circular dated April 16, 2012. The previous years figures have also been accordingly restated to conform with the current years presentation.

Date: 30-05-2014
 Place: Rajkot

R. N. DOSHI
 CHAIRMAN &
 MANAGING DIRECTOR