



Rajoo Engineers Limited

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 CIN : L27100GJ1986PLC009212



Part I : Statement of Un-audited Results for the Quarter and Half year ended 30th September, 2014

Statement of Assets and Liabilities

Sr. No.	Particulars	Quarter Ended			Period Ended		Period Ended
		30-09-2014 (Un-audited)	30-06-2014 (Un-audited)	30-09-2013 (Audited)	30-09-2014 (Un-audited)	30-09-2013 (Audited)	31-03-2014 (Audited)
1	Income from operations						
	(a) Net Sales / Income from operations	2536.20	2021.14	1846.63	4557.34	3472.17	10006.93
	(b) Other operating income	20.56	6.96	0.08	27.52	7.06	131.89
	Total income from operations (net)	2556.76	2028.10	1846.71	4584.86	3479.23	10138.83
2	Expenses						
	(a) Cost of materials consumed	1630.77	1063.27	1244.85	2694.04	2296.50	6228.37
	(b) Purchases of stock-in-trade	-	345.42	-	345.42	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	(106.13)	-	26.77	746.34
	(d) Employee benefits expense	200.49	167.32	225.54	367.81	378.54	717.78
	(e) Depreciation and amortisation expense	57.25	52.75	35.30	110.00	80.41	211.36
	(f) Other expenses	413.07	319.47	365.05	732.54	549.90	1691.68
	Total expenses	2301.58	1948.23	1764.61	4249.82	3332.12	9595.53
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	255.18	79.87	82.09	335.04	147.11	543.29
4	Other income	1.07	12.60	4.89	13.67	5.82	28.56
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	256.24	92.47	86.98	348.71	152.93	571.86
6	Finance costs	5.11	0.09	17.02	5.20	45.63	56.56
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	251.13	92.38	69.96	343.50	107.30	515.30
8	Exceptional items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	251.13	92.38	69.96	343.50	107.30	515.30
10	Tax expense	81.48	29.97	22.70	111.45	34.81	169.66
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	169.65	62.41	47.26	232.05	72.49	345.64
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	169.65	62.41	47.26	232.05	72.49	345.64
14	Share of profit / (loss) of associates	-	-	-	-	-	-
15	Minority interest	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)	169.65	62.41	47.26	232.05	72.49	345.64
17	Paid-up equity share capital (Face Value Rs. 1/- per Share)	580.31	580.31	580.31	580.31	580.31	580.31
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	2486.83
19.i	Earnings per share (before extraordinary items)						
	(a) Basic	0.29	0.11	0.08	0.40	0.12	0.63
	(b) Diluted	0.29	0.11	0.08	0.40	0.12	0.63
19.ii	Earnings per share (after extraordinary items)						
	(a) Basic	0.29	0.11	0.08	0.40	0.12	0.63
	(b) Diluted	0.29	0.11	0.08	0.40	0.12	0.63

Part II : Select information for the Quarter & half year ended 30.09.2014

Particulars		30-09-2014					
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	18648310	18648310	20959060	18648310	20959060	20959060
	- Percentage of shareholding	32.13%	32.13%	36.12%	32.13%	36.12%	36.12%
2	Promoters and Promoter Group Shareholding						
a)	Pledged / Encumbered						
	- Number of shares						
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital of the company)						
b)	Non - encumbered						
	- Number of shares	39382440	39382440	37071690	39382440	37071690	37071690
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	67.87%	67.87%	63.88%	67.87%	63.88%	63.88%

Particulars		30-09-2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	1
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	1

Sr. No.	Particulars	(Rs. in Lakhs)	
		As at 30.09.2014	As at 31.03.2014
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	580.31	580.31
	(b) Reserves and surplus	2830.34	2486.83
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	3410.65	3067.14
2	Share application money pending allotment	-	-
3	Minority interest *	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	1586.95	1841.50
	(b) Deferred tax liabilities (net)	247.75	247.75
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	34.45	34.45
	Sub-total - Non-current liabilities	1869.15	2123.69
5	Current liabilities		
	(a) Short-term borrowings	440.68	-
	(b) Trade payables	1288.95	1771.75
	(c) Other current liabilities	13.09	18.16
	(d) Short-term provisions	56.59	453.94
	Sub-total - Current liabilities	1799.30	2243.85
	TOTAL - EQUITY AND LIABILITIES	7079.09	7434.69
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	1962.68	2023.22
	(b) Goodwill on consolidation	-	-
	(c) Non-current investments	249.87	641.85
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	20.70	18.52
	(f) Other non-current assets	26.89	26.06
	Sub-total - Non-current assets	2260.13	2709.65
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	2444.03	2346.49
	(c) Trade receivables	907.38	987.70
	(d) Cash and cash equivalents	401.17	293.84
	(e) Short-term loans and advances	1045.14	1087.23
	(f) Other current assets	21.25	9.77
	Sub-total - Current assets	4818.96	4725.03
	TOTAL - ASSETS	7079.09	7434.69

Notes :

- The above financial results were reviewed and recommended by the Audit Committee and taken on record by the Board of Directors in the meeting held on **12th November, 2014**.
- During the quarter on 30th September, 2014, the company did not receive any complaint from the shareholders and one complaint remained unsolved.
- The company operates exclusively in one segment of activity i.e. manufacturing of Plastic Extrusion plant and machinery. As such, Accounting Standard 17 dealing with "Segment Reporting" is not applicable to the Company.
- The useful life of the fixed assets has to be determined in accordance with the Schedule II of the Companies Act, 2013. However, the Company has provided the depreciation as per the Schedule XIV of the Companies Act, 1956 and the impact in depreciation due to change in useful life could not be quantified. The depreciation based on the useful life of assets under the provisions of the Companies Act, 2013 with its impact on the statement of Profit and Loss will be done at the year end.
- The above results have been subjected to "Limited Review" by the Statutory Auditors of the Company.

Date : 12-11-2014
 Place : Rajkot

R. N. DOSHI
 CHAIRMAN &
 MANAGING DIRECTOR

Turnover

31.25%

PBT

220.14%

PBDIT

96.58%