

REF: BSE/Clippings/Dispatch of LOF/2023-24

February 05, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001
BSE Scrip Code: 522257
BSE Script ID: RAJOOENGs

Sub: Submission of Newspaper Advertisement – Notice to Eligible Shareholders – Buyback of Equity Shares.

Ref: Regulation 30 and 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations)

Dear Sir,

With reference to the captioned subject and pursuant to Regulation 30 and 47 of SEBI Listing Regulations, as amended, please find enclosed a copy of newspaper advertisement published today i.e. on Monday, February 05, 2024 in the following newspapers:

- 1. Financial Express (English edition)**
- 2. Financial Express (Gujarati edition)**
- 3. Jansatta (Hindi edition)**

Copy of newspaper clippings shall be available on the website of the Company at <https://www.rajoo.com/investorszone.html#sec4>

Kindly take on your record the aforesaid information and acknowledge the same.

Thanking you.

Yours faithfully,

For, **Rajoo Engineers Limited**

Khushboo C. Doshi
Managing Director
(DIN: 00025581)

Encl: a/a



Rajoo Engineers Limited

Regd. Office : Rajoo Avenue Survey No. 210, Plot No.1, Industrial Area, Veraval (Shapar) Dist-Rajkot - 360 024, Gujarat - India.

+91-97129-62704/52701/32706

+91-90990 96292

rel@rajoo.com

www.rajoo.com

CIN : L27100GJ1986PLC009212 GSTN : 24AAABCR3204M1ZL



GOVERNMENT OF TAMIL NADU
COMMISSIONERATE OF TRANSPORT AND ROAD SAFETY
INVITATION FOR PROPOSAL (IFP)
Consulting Services
 R.No. 15470/E1/2021 dated: 05/02/2024

1. The Transport Commissioner, Commissionerate of Transport and Road Safety intends to appoint a firm to provide the following consulting services as detailed in the table given below:

Description of Services	Estimated Value incl. GST in Rs.	EMD in Rs.	e-Tender Submission last date	e-Tender Opening date
Consulting Services for preparation of feasibility report and providing Transaction Advisory Services for setting up of 18 Automated Testing Stations (ATS) in Sengundram, Tambaram, Sriperumpthur, Vellore, Tindivanam, Salem(West), Srirangam, Thanjavur, Tirupur (North), Coimbatore (North), Namakkal (North), Erode (East), Dindigul, Madurai (South), Ramanathapuram, Virudhunagar, Tirunelveli and Thoothukudi under Public Private Partnership in Tamil Nadu for Transport Department	1,75,00,000/-	1,75,000/-	20.02.2024 up to 11.00 hrs.	21.02.2024 on 11.00 hrs.

2. The assignment is open to all eligible firms. The Request for Proposals (RFP) may be downloaded and used free of cost from the website viz. www.tntenders.gov.in.

3. A pre-proposal conference will be held on 12-02-2024 at 12.00 AM in the office of the Transport Commissioner, Chennai-5, to clarify queries, if any as stated in the RFP.

4. Proposals complete in all aspects must be submitted online through the Tamil Nadu e-Procurement website, as specified in the RFP.

5. Any Clarifications, Minutes of Pre-proposal meeting, Extension of time and Addendum & Corrigendum issued will be uploaded only in the Tamil Nadu e-Procurement website. Other details are available in the RFP.

Transport Commissioner/ Tender Inviting Authority
 Commissionerate of Transport and Road Safety
 Chepauk, Chennai – 600 005.

DIPR/616/TENDER/2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (DEFINED BELOW) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

NORTHERN ARC

NORTHERN ARC CAPITAL LIMITED

Our Company was incorporated on March 9, 1989 at Madras, India as 'Highland Leasing & Finance Private Limited', a private limited company under the Companies Act, 1956 and was granted a certificate of incorporation by the Registrar of Companies, Tamil Nadu at Chennai ("RoC"). The name of our Company was changed to 'IFMR Capital Finance Private Limited' and a fresh certificate of incorporation dated June 19, 2009 was issued by the RoC. Our Company was then converted into a public limited company under the Companies Act, 2013, and consequently, the name of our Company was changed to 'IFMR Capital Finance Limited' and a fresh certificate of incorporation dated December 12, 2017 was issued by the RoC. Subsequently, the name of our Company was changed to 'Northern Arc Capital Limited' and a fresh certificate of incorporation dated February 20, 2018 was issued by the RoC. For further details in relation to changes in the name and the registered office of our Company, see "History and Certain Corporate Matters" beginning on page 283. Our Company is registered with the Reserve Bank of India (the "RBI") as a non-banking financial company ("NBFC") not accepting public deposits (certificate of registration No. B-07.00430). For further details, see "Government and Other Approvals" beginning on page of 488 the Draft Red Herring Prospectus dated February 2, 2024 ("DRHP") filed with the Securities and Exchange Board of India ("SEBI") on February 3, 2024.

Registered and Corporate Office: No. 1, Kanagam Village, 10th Floor, IITM Research Park, Taramani, Chennai - 600 113, Tamil Nadu, India; **Contact Person:** Monika Gurung, Company Secretary and Compliance Officer; **Tel:** +91 44 6668 7000; **E-mail:** investors@northernarc.com; **Website:** www.northernarc.com; **Corporate Identity Number:** U65910TN1989PLC017021

OUR COMPANY DOES NOT HAVE AN IDENTIFIABLE PROMOTER

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF NORTHERN ARC CAPITAL LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹5,000.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 21,052,629 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION COMPRISING UP TO 4,922,949 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY LEAPFROG FINANCIAL INCLUSION INDIA (II) LTD. UP TO 1,265,476 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY ACCION AFRICA-ASIA INVESTMENT COMPANY, UP TO 4,254,744 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY AUGUSTA INVESTMENTS II PTE. LTD. UP TO 2,237,030 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY EIGHT ROADS INVESTMENTS MAURITIUS II LIMITED (FORMERLY KNOWN AS FIL CAPITAL INVESTMENTS (MAURITIUS) II LIMITED)*, UP TO 1,631,949 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY DVARA TRUST (REPRESENTED BY ITS CORPORATE TRUSTEE, DVARA HOLDINGS (FORMERLY KNOWN AS DVARA HOLDINGS PRIVATE LIMITED AND AS DVARA TRUSTEESHIP SERVICES PRIVATE LIMITED)), UP TO 5,000,000 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND)*, UP TO 107,696 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 2 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 2), UP TO 47,373 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 3 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 3), UP TO 162,817 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 4 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 4), UP TO 133,595 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 5 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 5), UP TO 5,481 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 6 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 6)*, UP TO 132,299 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY 360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 7 (FORMERLY KNOWN AS IIFL SPECIAL OPPORTUNITIES FUND - SERIES 7) AND UP TO 1,151,220 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY SUMITOMO MITSUI BANKING CORPORATION, (COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS", AND EACH INDIVIDUALLY, AS A "SELLING SHAREHOLDER" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING UP TO ₹[●] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES NOT EXCEEDING 5% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE FULLY DILUTED POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY MAY, AT ITS DISCRETION, CONSIDER FURTHER ISSUE OF SPECIFIED SECURITIES FOR CASH CONSIDERATION AGGREGATING UP TO ₹1,000.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (THE "PRE-IPO PLACEMENT"). THE PRICE OF THE SPECIFIED SECURITIES ALLOTTED PURSUANT TO THE FURTHER ISSUE SHALL BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"), IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR").

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [●], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [●] AND THE CHENNAI EDITION OF THE TAMIL DAILY NEWSPAPER, [●] (TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO THE BSE LIMITED (THE "BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

*All or a certain portion of the Offered Shares of such Selling Shareholder includes Equity Shares that will be acquired upon conversion of CCPS prior to the filing of the Red Herring Prospectus

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"), provided that our Company may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price, out of which (a) one-third of such portion shall be reserved for Bidders with application size of more than ₹2,00,000 and up to ₹1,000,000; and (b) two-thirds of such portion shall be reserved for Bidders with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders; and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, up to [●] Equity Shares aggregating up to ₹[●] million will be available for allocation on a proportionate basis to Eligible Employees, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" beginning on page 516 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI on February 3, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at, www.bseindia.com, www.nseindia.com, respectively, on the website of the Company at www.northernarc.com and on the websites of the BRLMs, i.e. ICICI Securities Limited, Axis Capital Limited and Citigroup Global Markets India Private Limited at www.icicisecurities.com, www.axiscapital.co.in and www.online.citibank.co.in/rhtml/citigroupglobalscreen1.htm, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does the SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 34 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("RHP") has been filed with RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed for by them of our Company, see "Capital Structure" beginning on page 98 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 283 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
ICICI Securities Limited ICICI Venture House Appasaheb Marathe Marg Prabhadevi, Mumbai - 400 025 Maharashtra, India Tel: + 91 22 6807 7100 E-mail: northernarc.ipo@icicisecurities.com Website: www.icicisecurities.com Investor grievance e-mail: customercare@icicisecurities.com Contact Person: Rupesh Khant SEBI Registration No.: INM000011179	Axis Capital Limited 1 st Floor, Axis House C 2 Wadia International Centre Pandurang Budhkar Marg, Worli Mumbai - 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: northernarc.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance e-mail: complaints@axiscap.in Contact Person: Pratik Pednekar SEBI Registration No.: INM000012029	Citigroup Global Markets India Private Limited 1202, 12 th Floor, First International Financial Center, G-Block, Bandra Kurla Complex Bandra (East), Mumbai-400 098 Maharashtra, India Tel: +91 22 6175 9999 E-mail: Northernarcipo@citi.com Website: www.online.citibank.co.in/rhtml/citigroupglobalscreen1.htm Investor grievance e-mail: investors.cgmib@citi.com Contact Person: Dylan Fernandes SEBI Registration No.: INM000010718	KFin Technologies Limited (formerly known as KFin Technologies Private Limited) Selenium Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda Serilingampally, Hyderabad - 500 032 Telangana, India Tel: +91 40 6716 2222 E-mail: nacl.ipo@kfin.tech.com Website: www.kfin.tech.com Investor grievance e-mail: einward.ris@kfin.tech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Chennai, Tamil Nadu,
Date: February 3, 2024

For **NORTHERN ARC CAPITAL LIMITED**
On behalf of the Board of Directors
Sd/-
Monika Gurung
Company Secretary and Compliance Officer

NORTHERN ARC CAPITAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on February 3, 2024. The DRHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.northernarc.com and on the websites of the BRLMs, i.e. ICICI Securities Limited, Axis Capital Limited and Citigroup Global Markets India Private Limited at www.icicisecurities.com, www.axiscapital.co.in and www.online.citibank.co.in/rhtml/citigroupglobalscreen1.htm, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" of the RHP, once available. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons as defined in Regulation S under the U.S. Securities Act ("U.S. Persons") except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Company has not registered and does not intend to register under the U.S. Investment Company Act of 1940, as amended (the "U.S. Investment Company Act") in reliance upon section 3(c)(7) of the U.S. Investment Company Act and investors will not be entitled to the benefits of the U.S. Investment Company Act. Accordingly, the Equity Shares are only being offered and sold (i) to persons within the United States or to or for the account or benefit of, U.S. Persons (as defined in Regulation S under the U.S. Securities Act), who are both (a) "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act ("Rule 144A")) in one or more transactions exempt from the registration requirements of the U.S. Securities Act; and (b) "qualified purchasers" (as defined in Section 2(a)(51) of the U.S. Investment Company Act) in reliance upon section 3(c)(7) of the U.S. Investment Company Act, and (ii) outside the United States, to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

Rajoo ENGINEERS LIMITED
 Registered Office: Rajoo Avenue, Survey No. 210, Plot No.1 Industrial Area, Veraval (Shapar), Rajkot, Gujarat – 360024
 Corporate Identity Number (CIN): L27100GJ1986PLC009212;
 Tel. No.: +91 97129 62704 / 52701 / 32706; Email: compliances@rajoo.com; Website: www.rajoo.com;
 Contact Person: Mr. Rohit Sojitra, Company Secretary & Compliance Officer

FOR THE ATTENTION OF THE ELIGIBLE SHAREHOLDERS OF RAJOO ENGINEERS LIMITED (THE "COMPANY") IN RELATION TO THE OFFER TO BUYBACK NOT EXCEEDING 9,42,300 (NINE LAKH FORTY TWO THOUSAND THREE HUNDRED) FULLY PAID-UP EQUITY SHARES OF THE COMPANY OF THE FACE VALUE OF ₹1/- (RUPEE ONE ONLY) EACH, FROM ALL ELIGIBLE SHAREHOLDERS (EQUITY SHAREHOLDERS AS ON THE RECORD DATE, BEING WEDNESDAY, JANUARY 31, 2024) ON A PROPORTIONATE BASIS, THROUGH THE "TENDER OFFER" ROUTE, AT A PRICE OF ₹210/- (RUPEES TWO HUNDRED AND TEN ONLY) PER EQUITY SHARE ("BUYBACK PRICE") PAYABLE IN CASH FOR AN AGGREGATE AMOUNT OF UP TO ₹19,78,83,000/- (RUPEES NINETEEN CRORES SEVENTY EIGHT LAKHS AND EIGHTY THREE THOUSAND ONLY) ("BUYBACK SIZE") EXCLUDING THE TRANSACTION COST

Company has sent the Letter of Offer and Tender Form dated February 01, 2024 for Buyback to all the Eligible Shareholder(s) holding Equity Shares as on the Record Date i.e. Wednesday, January 31, 2024 through electronic means to those Eligible Shareholder(s) who have registered their email-ids with the Company/Depositories. Further, if the Company or the Registrar to the buyback receives a request, along with details as specified under Paragraph 20 of the Letter of Offer, from any Eligible Shareholders for a physical copy of the Letter of Offer/Tender Form, the same shall be provided to such Eligible Shareholder.

Activity	Schedule of Activities
Buyback Opening Date	Tuesday, February 06, 2024
Buyback Closing Date	Monday, February 12, 2024

*Last date of receipt of completed Tender Forms and other specified documents including physical share certificates (if and as applicable) by the Registrar to Buyback (Refer point 20.21 of the Letter of Offer)

* If the Eligible Shareholder holds Equity Shares in physical form
 *For terms and conditions of Buyback and other details, please refer the Letter of Offer.

The details of the entitlement ratio is as follows:

Category	Entitlement Ratio in Buyback*
Reserved category for Small Shareholders	3 Equity Shares out of every 74 Equity Shares held on the Record Date
General category Eligible Shareholders other than Small Shareholders	1 Equity Shares out of every 72 Equity Shares held on the Record Date

*For further information on ratio of Buyback as per the Buyback entitlement in each category, please refer para 19.5 of the Letter of Offer.

In case you have not received the Letter of Offer and Tender Form, the same is also available on the website of the Company (www.rajoo.com), the website of SEBI (www.sebi.gov.in) and on the websites of the Stock Exchange (www.bseindia.com), the website of the Registrar to the Buyback (www.gycrcapitaladvisors.com) and on the website of the Registrar to the Buyback (www.linkintime.co.in).

All capitalised terms used but not defined herein shall have the respective meanings prescribed to them in the Letter of Offer.

For Rajoo Engineers Limited
Sd/-
Ms. Khushboo C. Doshi
Managing Director
DIN: 00025581

Date: 03.02.2024
Place: Veraval (Shapar)

affle
AFFLE (INDIA) LIMITED
 Registered Office : A47 Lower Ground Floor, Hauz Khas, Off Amar Bhawan, New Delhi -110016
 (P) 0124-4598749, (W) www.affle.com, Email: compliance@affle.com
 CIN: L65990DL1994PLC408172

EXTRACT OF STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023
 (Amount in Rs million, unless otherwise stated)

Particulars	Quarter ended December 31, 2023 (Unaudited)	Nine Months ended December 31, 2023 (Unaudited)	Quarter ended December 31, 2022 (Unaudited)	Year ended March 31, 2023 (Audited)
Total income	5,088.75	13,665.26	3,925.51	14,882.80
Profit before exceptional items and tax	833.80	2,266.46	800.70	2,822.62
Net profit for the periods / year	768.16	2,097.72	691.14	2,454.66
Total comprehensive income for the periods / year	726.51	2,082.03	720.34	2,893.16
Paid-up equity share capital (face value Rs 2/- per equity share)	280.19	280.19	266.35	266.35
Other Equity for the year	-	-	-	14,384.16
Earnings per equity share (face value Rs 2/- per equity share)				
Basic:	5.72	15.63	5.19	18.43
Diluted:	5.72	15.63	5.19	18.43

Notes :

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on February 03, 2024 and subjected to limited review by the statutory auditors of the Company.

2. Key standalone financial information:

Particulars	Quarter ended December 31, 2023 (Unaudited)	Nine Months ended December 31, 2023 (Unaudited)	Quarter ended December 31, 2022 (Unaudited)	Year ended March 31, 2023 (Audited)
Total income	1,494.13	4,311.62	1,441.51	5,173.66
Net profit for the periods / year	185.08	522.63	214.75	668.78
Total comprehensive income for the periods / year	184.22	521.90	214.65	668.13

3. The above is an extract of the detailed format of the quarterly financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

The full format of the quarterly financial results are available to the investors on the websites of stock exchange, www.bseindia.com and www.nseindia.com and on the website of the Company i.e. www.affle.com.

By Order of the Board
For Affle (India) Limited
Sd/-
Anuj Khanna Sohun
Managing Director & Chief Executive Officer

Date : February 03, 2024

THE BUSINESS DAILY.

FINANCIAL EXPRESS

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घुड़चढ़ी के दौरान दो गुटों में हुई मारपीट, एक की मौत

चार लोगों के खिलाफ हत्या का मुकदमा दर्ज

सहारनपुर, 4 फरवरी (जनसत्ता)।

जनपद के बड़ागांव थानाक्षेत्र के गांव उमरी मजबता में शनिवार देर रात घुड़चढ़ी के दौरान दो पक्षों में मारपीट हो गई। इस दौरान घायल एक युवक को अस्पताल में उपचार के दौरान मौत हो गई। जबकि अन्य कई लोग घायल हो गए। मृतक के परिजनों की तहरीर पर पुलिस ने चार लोगों के खिलाफ हत्या का मुकदमा दर्ज किया है।

बता दे कि गांव उमरी मजबता निवासी बाली उर्फ बालेश के बेटे मोहित की शादी थी। गांव में मध्य रात्रि मोहित की घुड़चढ़ी निकल रही थी। बताया जाता है कि इसी दौरान आपस में छेड़छाड़ को लेकर दो पक्षों में जमकर मारपीट होने लगी, जिसमें अशीष उर्फ कल्लू (25) पुत्र सेठपाल गंभीर रूप से घायल हो गया। सूचना पर पहुंची पुलिस ने घायल को अस्पताल में भर्ती कराया। रविवार सुबह घायल की जिला अस्पताल में उपचार के दौरान मौत हो गई। पुलिस ने शव का पंचनामा भर

छेड़छाड़ का विरोध करने पर मेहमानों से मारपीट

देवबंद, 4 फरवरी (जनसत्ता)।

छेड़छाड़ का विरोध करने पर युवकों ने दुल्हा और उसकी बहन सहित कई मेहमानों को मारपीट कर घायल कर दिया। आरोप है कि दुल्हन के साथ भी धक्का-मुक्की की गई और उसके जेवर भी छीन लिए गए। घायलों को सरकारी अस्पताल में भर्ती कराया गया।

प्राप्त जानकारी के अनुसार, क्षेत्र के लालपाला स्थित हरिनगर निवासी दारा सिंह के बेटे बृजेश की बीती रात्रि हाईवे पर बैंकेट हाल में बारात गई

पोस्टमार्टम भेजा है।

मृतक के परिजनों की तहरीर पर पुलिस ने मोहकम, शीशपाल पुत्रगण चुहड़ सिंह व बोवी, अंकुर पुत्रगण तीरथपाल के खिलाफ हत्या का

थी। आरोप है कि इस दौरान बारात में शामिल कुछ युवकों ने वहां छेड़छाड़ शुरू कर दी। जब दुल्हे ने उन्हें रोकने का प्रयास किया तो उन्होंने मारपीट शुरू कर दी। जिससे शादी समारोह में अफरा-तफरी मच गई। इस दौरान बीच-बचाव को आई दुल्हे की बुआ की लड़की और कई अन्य मेहमानों को भी उक्त लोगों ने मारपीट कर घायल कर दिया। बृजेश का आरोप है कि उस समय तो मामला निपट गया, लेकिन जब बारात घर लौटी तो उक्त युवकों ने वहां दुल्हन के साथ धक्का-मुक्की की और उसके जेवर भी छीन लिए।

मुकदमा दर्ज कर जांच शुरू कर दी है। सीओ देवबंद अशोक कुमार सिंघोदिया ने बताया कि घटना में महिला सहित दो लोगों के और घायल होने की सूचना मिल रही है।

केंद्रीय मंत्री नितिन गडकरी ने किया तीन पुलों का उद्घाटन

लखीमपुर खीरी, 4 फरवरी (भाषा)।

केंद्रीय सड़क परिवहन और राजमार्ग मंत्री नितिन गडकरी ने रविवार को आनलाइन माध्यम से लखीमपुर खीरी में तीन नए पुलों का उद्घाटन किया। गडकरी ने 297 करोड़ रुपये की लागत से बने जिन आरओवी का उद्घाटन किया वे पीलीभीत-बस्ती राष्ट्रीय राजमार्ग पर छाउछ चौराहे, एलआरपी चौराहे और राजापुर चौराहे पर बनाए गए हैं।

केंद्रीय मंत्री ने एलआरपी क्रॉसिंग पर आयोजित कार्यक्रम को आनलाइन माध्यम से संबोधित करते हुए कहा कि क्षेत्रीय सांसद और केंद्रीय गृह राज्य मंत्री अजय कुमार मिश्रा की पहल पर इन तीन पुलों को बनवाया गया है।

उन्होंने कहा कि यह तीनों पुल 2024 के निर्धारित समय से दो माह पहले जनवरी में ही बनकर तैयार हो गए। इनके बन जाने से यातायात सुगम होगा और लोगों की सहूलियत होगी। केंद्रीय गृह राज्य मंत्री अजय कुमार मिश्रा ने इस मौके पर अपने संबोधन में पुल बनवाने के अनुरोध को स्वीकार करने और रिकार्ड समय में इसे बनवाने के लिए गडकरी को धन्यवाद दिया। उन्होंने कहा कि तीन और पुल प्रस्तावित हैं।



सड़क दुर्घटना में तीन लोगों की मौत

प्रयागराज, 4 फरवरी (भाषा)।

जिले में प्रयागराज-वाराणसी राजमार्ग पर एक टुक और एक कार की आमने-सामने की भिड़त में कार सवार तीन लोगों की मौत हो गई और एक घायल हो गया। पुलिस ने रविवार को बताया कि घटना शनिवार रात गंगानगर में हंडिया थाना क्षेत्र के रसार गांव के पास हुई। सहायक पुलिस आयुक्त (एसपी) हंडिया पंकज लवानिया ने बताया कि राजमार्ग पर एक टुक और एक कार की आमने सामने की टक्कर में कार सवार चार लोग घायल हो गए, जिन्हें अस्पताल पहुंचाया गया।

Continue From Previous Page

D. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of ₹ 180/- per Equity Share, was finalised in consultation with NSE Limited. The category was subscribed by 1 time. The total number of shares allotted in this category is 2,88,000 Equity shares in full out of reserved portion of 2,88,000 Equity Shares.

The Board of Directors of the Company at its meeting held on February 02, 2024 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. NSE Emerg and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants. The CAN-cum-Refund Orders and Allotment Advice and/or Notices are being dispatched to the address of the applicants as registered with the depositories / as filled in the application form on February 05, 2024. Further, the instructions to Self-Certified Syndicate Banks being processed on February 02, 2024 for unblocking fund. In case the same is not received in compliance with the applicable timeline, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The company shall file the listing application with NSE Limited on or before February 05, 2024. The Company is in process of obtaining the listing & the trading approval from NSE Limited and the trading is expected to commence on February 06, 2024.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus dated February 01, 2024.

DISCLOSURES PERTAINING TO THE LM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF SME IPOs FOR THE LAST 3 YEARS:

FEDEX SECURITIES PRIVATE LIMITED

TYPE	FY 2020-21	FY 2021-22	FY 2022-23
SME IPO	2	5	7
MAIN BOARD	0	0	0

NOTICE TO THE INVESTORS CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 15, 2024 ("THE CORRIGENDUM")

With reference to the Red Herring Prospectus dated January 15, 2024 filed by the Company with RoC and the National Stock Exchange of India Limited in relation to the Issue, the Applicants should note the following:

1) On page 329 of the Red Herring Prospectus, under chapter **MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION** - A) Material contracts for the Offer - 7. Tripartite agreement dated March 27, 2023 amongst our Company, Central Depository Services (India) Limited and Registrar to the Offer " would now be read as, "7. Tripartite agreement dated April 19, 2023 amongst our Company, Central Depository Services (India) Limited and Registrar to the offer", globally across the Offer documents.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, **Skyline Financial Services Private Limited** at ipo@skylinert.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

LEAD MANAGER TO THE ISSUE



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi 110020.
Delhi, India
Tel No: 011-40450193-97 | Fax No: NA
E-mail id: ipo@skylinert.com
Website: www.skylinert.com
Contact Person: Anuj Kumar
SEBI Registration No: INR000003241

FEDEX SECURITIES PRIVATE LIMITED
B 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle (East), Mumbai - 400 057, Maharashtra, India
Telephone +91 81049 85249
E-mail: mb@fedsec.in
Investor Grievance E-Mail: mb@fedsec.in
Website: www.fedsec.in
Contact Person: Mr. Saipaan Sanghvi
SEBI Registration Number: INM000010163

FOR BAWEJA STUDIOS LIMITED

On behalf of the Board of Directors

Sd/-
Harman Baweja

Designation: Chairman and Managing Director

DIN: 02663248

Date: February 03, 2024

Place: Mumbai

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF BAWEJA STUDIOS LIMITED.

The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.fedsec.in, website of the National Stock Exchange of India Limited at www.nseindia.com and website of Issuer Company at www.bawejestudios.com For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 33 of the Prospectus.

The Equity Shares offered in this Offer have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or, to, for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

This is only an Advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalised terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated December 27, 2023 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").



LA TIM METAL & INDUSTRIES LIMITED

Our Company was originally incorporated as "Drillco Metal Carbides Private Limited" under the provisions of the Companies Act, 1956, vide certificate of incorporation issued on November 28, 1974, by the Registrar of Companies, Mumbai, Maharashtra, (the "RoC"). Thereafter, the name of our Company was changed from "Drillco Metal Carbides Private Limited" to "Drillco Metal Carbides Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Mumbai, Maharashtra on August 22, 1975. The name of our Company was changed to its present name "La Tim Metal & Industries Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Mumbai on October 10, 2013. For details of changes in the name and registered office of our Company, see "General Information" on page 41.

Corporate Identification Number: L99999MH1974PLC017951

Registered Office: 201, Navkar Plaza, Bajaj Road, Vile Parle (West) Mumbai City MH 400056 IN

Contact Details: 26203399, 26203434; Contact Person: Ms. Shruti Shukla, Company Secretary and Compliance Officer;

Email-ID: cs.latimmetal@gmail.com; Website: www.latimmetal.com

BASIS OF ALLOTMENT

ISSUE OF 4,41,57,150 PARTLY PAID EQUITY SHARES OF FACE VALUE OF ₹ 1/- (EQUITY SHARES) EACH AT A PRICE OF ₹ 8.50/- (EIGHT RUPEES FIFTY PAISA ONLY) PER RIGHT SHARE (INCLUDING A PREMIUM OF ₹ 7.50/- (SEVEN RUPEES FIFTY PAISA ONLY) PER RIGHT SHARE) (ISSUE PRICE) (RIGHT SHARES) FOR AN AMOUNT UP TO ₹ 3753.36 LAKHS (ASSUMING FULL SUBSCRIPTION AND ALLOTMENT AND RECEIPT OF ALL CALL MONIES) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF LA TIM METAL & INDUSTRIES LIMITED (OUR COMPANY OR ISSUER) IN THE RATIO OF 1 (ONE) RIGHT SHARES FOR EVERY 2 (TWO) EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, JANUARY 02, 2024 (THE ISSUE). THE ISSUE PRICE IS 8.5 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 172

The Board of Directors of La Tim Metal & Industries Limited ("Company"), wishes to thank all its members and investors for their response to the rights Issue which opened for subscription on Wednesday, January 10, 2024 and Closed on Monday, January 29, 2024. Out of a total of 4,700 ASBA application received, 4 ASBA application were rejected on Application Bidded but not Banked and 2184 rejected on technical grounds. Net Valid Applications considered for allotment 2,512. The total number of valid Application received were 2,512 for 8,60,91,700 Equity Shares, which is 1.96 times of the total Issue size. The Basis of Allotment was approved by BSE on February 01, 2024. The Right Issue Committee of the Company took on record the Basis of Allotment so approved, and allotted 4,41,57,150 Partly Paid Equity Shares and Amount received on Application is Rs 4.25/- (Rupees Four and Two Five paisa only) per Rights Equity Share (Face value of Rs. 0.50/- (Paissa Fifty) per Rights Equity Share) remaining amount payable on call money. No Equity Shares are kept in abeyance on account of legal and other cases. All valid Application have been considered for allotment.

1. The break-up of valid applications after technical rejections is given below:-

Category	Number of valid application	Number of Rights Equity Shares Allotted - against Entitlement	Number of Rights Equity Shares Allotted - Against valid additional Rights Equity Shares	Total Rights Equity Shares Allotted
Eligible Shareholders	2,291	3,93,95,854	38,99,419	4,32,95,273
Renouces	2,21	8,61,877	0	8,61,877
Total Allotment	2512	4,02,57,731	38,99,419	4,41,57,150

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors been completed on 01st February, 2024. The instructions to ICICI bank limited (Banker to issue) for processing refund through NACH/NEFT/RTGS direct credit for presentations and SCBS for unblocking of fund in case of ASBA applications were given 01st February, 2024, the listing application will executed on or about the BSE February 05 2024. The credit of Rights Equity Shares in dematerialized form to respective demat accounts of allottees was completed on or about the Wednesday, February 7, 2024. The Rights Equity Shares allotted to resident eligible Equity Shareholders holding Equity Shares in dematerialized form only form and Nil Physical Shareholder applied for the right issue. For further details on the process, "Term of the Issue" Beginning on Page 172 of LOF. Pursuant to the listing and trading approvals granted by BSE, the partly paid Rights Equity Shares Allotted in the Issue shall commence trading on BSE with effect from February 12, 2024 under a Separate ISIN IN9501101010 for partly paid-up Rights Equity Shares. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL & CDSC on January 30, 2024.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEI has cleared or approved the LOF. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 166 of the LOF

DISCLAIMER CLAUSE OF BSE: (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE limited; nor does it certify the correctness or completeness of any of the contents of the Letter of offer. The Investors are advised to refer the Letter of offer for the full text of the "Disclaimer Clause of BSE" beginning on page 166 of the LOF.

ADVISOR TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 NNM NEXTGEN ADVISORY PRIVATE LIMITED Address: B-67, Shri Siddhivinayak Plaza, 2nd Floor, Plot No. B-31, Oshiwara, Opp. Citi Mall, Behind Maruti Showroom, Andheri Link Road, Andheri (West), Mumbai - 400053 Tel No: +91-22-4079 0011/ 0036 Contact Person: Mr. Nikunj Anilkumar Mittal Email id: contact@cokaco.com Website: www.cokaco.com CIN: U74999MH2017PTC293255	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 Contact Number: +91-11-40450193-197 Email Address: ipo@skylinert.com Investor Grievance Email Address: grievances@skylinert.com Contact Person: Mr. Anuj Kumar Website: www.skylinert.com SEBI Registration No.: INR000003241 CIN: U74899DL1995PTC071324	Ms. Shruti Shukla, Company Secretary and Compliance Officer; 201, Navkar Plaza, Bajaj Road, Vile Parle (West) Mumbai City MH 400056 IN Email-ID: cs.latimmetal@gmail.com ; Website: www.latimmetal.com Contact Details: 26203399, 26203434;

Investors may contact the REGISTRAR or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating to the ASBA process with a copy of the SCBS (in case of ASBA process), Giving full details such as name address of the Applicant, contact number(s), e-mail address of the sole/firder holder, folio number, demat account number, number of Rights Equity Shares applied for, amount blocked or amount debited, ASBA Account number and the Designated Branch of the SCBS where the Application form or the plain paper application as the case may be, was submitted by the investors, along with a photocopy acknowledgement slip

For LA TIM METAL & INDUSTRIES LIMITED

Sd/-

Shruti Shukla

Company Secretary and Compliance Officer

Signat Comm

Place: Mumbai

Date: February 03, 2024.

RAJOO ENGINEERS LIMITED
Registered Office: Rajoo Avenue, Survey No. 210, Plot No.1 Industrial Area, Veraval (Shapur), Rajkot, Gujarat - 360024
Corporate Identity Number (CIN): L27100GJ1986PLC009212;
Tel. No.: +91 97129 62704 / 52701 / 32706; Email: compliances@rajoo.com; Website: www.rajoo.com;
Contact Person: Mr. Rohit Soljira, Company Secretary & Compliance Officer

FOR THE ATTENTION OF THE ELIGIBLE SHAREHOLDERS OF RAJOO ENGINEERS LIMITED (THE "COMPANY") IN RELATION TO THE OFFER TO BUYBACK NOT EXCEEDING 9,42,300 (NINE LAKH FORTY TWO THOUSAND THREE HUNDRED) FULLY PAID-UP EQUITY SHARES OF THE COMPANY OF THE FACE VALUE OF ₹1/- (RUPEE ONE ONLY) EACH, FROM ALL ELIGIBLE SHAREHOLDERS (EQUITY SHAREHOLDERS AS ON THE RECORD DATE, BEING WEDNESDAY, JANUARY 31, 2024) ON A PROPORTIONATE BASIS, THROUGH THE "TENDER OFFER" ROUTE, AT A PRICE OF ₹210/- (RUPEES TWO HUNDRED AND TEN ONLY) PER EQUITY SHARE ("BUYBACK PRICE") PAYABLE IN CASH FOR AN AGGREGATE AMOUNT OF UP TO ₹19,78,83,000/- (RUPEES NINETEEN CRORES SEVENTY EIGHT LAKHS AND EIGHTY THREE THOUSAND ONLY) ("BUYBACK SIZE") EXCLUDING THE TRANSACTION COST

Company has sent the Letter of Offer and Tender Form dated February 01, 2024 for Buyback to all the Eligible Shareholder(s) holding Equity Shares as on the Record Date i.e. Wednesday, January 31, 2024 through electronic means to those Eligible Shareholder(s) who have registered their email-ids with the Company/Depositories. Further, if the Company or the Registrar to the buyback receives a request, along with details as specified under Paragraph 20 of the Letter of Offer, from any Eligible Shareholders for a physical copy of the Letter of Offer/Tender Form, the same shall be provided to such Eligible Shareholder.

Activity	Schedule of Activities
Buyback Opening Date	Tuesday, February 06, 2024
Buyback Closing Date	Monday, February 12, 2024
*Last date of receipt of completed Tender Forms and other specified documents including physical share certificates (if and as applicable) by the Registrar to Buyback (Refer point 20.21 of the Letter of Offer)	Monday, February 12, 2024

* If the Eligible Shareholder holds Equity Shares in physical form

* For terms and conditions of Buyback and other details, please refer the Letter of Offer.

The details of the entitlement ratio is as follows:

Category	Entitlement Ratio in Buyback*
Reserved category for Small Shareholders	3 Equity Shares out of every 74 Equity Shares held on the Record Date
General category Eligible Shareholders other than Small Shareholders	1 Equity Shares out of every 72 Equity Shares held on the Record Date

*For Further information on ratio of Buyback as per the Buyback entitlement in each category, please refer para 19.5 of the Letter of Offer.

In case you have not received the Letter of Offer and Tender Form, the same is also available on the website of the Company (www.rajoo.com), the website of SEBI (www.sebi.gov.in) and on the websites of the Stock Exchange (www.bseindia.com), the website of the Manager to the Buyback (www.gyrcapitaladvisors.com) and on the website of the Registrar to the Buyback (www.linkintime.co.in).

All capitalised terms used but not defined herein shall have the respective meanings prescribed to them in the Letter of Offer.

For Rajoo Engineers Limited

Sd/-

Ms. Khushboo C. Doshi

Managing Director

DIN: 00025581

Date: 03.02.2024

Place: Veraval (Shapur)

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